

11/03/00  
JC927 U.S. PTO

11-06-00

A  
JC853 U.S. PTO  
09/706025  
11/03/00

Practitioner's Docket No.

PATENT

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Box Patent Application  
Assistant Commissioner for Patents  
Washington, D.C. 20231

NEW APPLICATION TRANSMITTAL

Transmitted herewith for filing is the patent application of Inventor(s): **Bollinger, Refka**

**WARNING:** 37 C.F.R. §1.41(a)(1) points out:

*A(a) A patent is applied for in the name or names of the actual inventor or inventors.*

*(1) The inventorship of a non-provisional application is that inventorship set forth in the oath or declaration as prescribed by §1.63, except as provided for in §1.53(d)(4) and §1.63(d). If an oath or declaration as prescribed by §1.63 is not filed during the pendency of a non-provisional application, the inventorship is that inventorship set forth in the application papers filed pursuant to §1.53(b), unless a petition under this paragraph accompanied by the fee set forth in §1.17(i) is filed supplying or changing the name or names of the inventor or inventors.*

For (title): **METHOD AND DIAL PLAN FOR PACKET BASED VOICE COMMUNICATIONS SYSTEM**

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**CERTIFICATION UNDER 37 C.F.R. 1.10\***

*(Express Mail label number is mandatory.)*

*(Express Mail certification is optional.)*

I hereby certify that this correspondence and the documents referred to as attached therein are being deposited with the United States Postal Service on this date November 3, 2000, in an envelope as Express Mail Post Office to Addressee, mailing Label Number FK364442389US, addressed to the Assistant Commissioner for Patents, Washington, D C 20231

Tom R. Fitzsimons  
(type or print name of person mailing paper)



11-3-2000

Signature of person mailing paper

**WARNING:** Certificate of mailing (first class) or facsimile transmission procedures of 37 C.F.R. 1.8 cannot be used to obtain a date of mailing or transmission for this correspondence.

**\*WARNING:** Each paper or fee filed by Express Mail **must** have the number of the Express Mail mailing label placed thereon prior to mailing. 37 C.F.R. 1.10(b).  
Since the filing of correspondence under §1.10 without the Express Mail mailing label thereon is an oversight that can be avoided by the exercise of reasonable care, requests for waiver of this requirement will **not** be granted on petition. Notice of Oct. 24, 1996, 60 Fed. Reg. 56,439, at 56,442.

## 1. Type of Application

This new application is for a(n)

*(check one applicable item below)*

- Original (nonprovisional)
- Design
- Plant

**WARNING:** *Do not use this transmittal for a completion in the U.S. of an International Application under 35 U.S.C. 371(c)(4), unless the International Application is being filed as a divisional, continuation or continuation-in-part application.*

**WARNING:** *Do not use this transmittal for the filing of a provisional application.*

**NOTE:** *If one of the following 3 items apply, then complete and attach ADDED PAGES FOR NEW APPLICATION TRANSMITTAL WHERE BENEFIT OF A PRIOR U.S. APPLICATION CLAIMED and a NOTIFICATION IN PARENT APPLICATION OF THE FILING OF THIS CONTINUATION APPLICATION.*

- Divisional.
- Continuation.
- Continuation-in-part (C-I-P).

## 2. Benefit of Prior U.S. Application(s) (35 U.S.C. §119(e), 120, or 121)

**NOTE:** *A nonprovisional application may claim an invention disclosed in one or more prior filed copending nonprovisional applications or copending international applications designating the United States of America. In order for a nonprovisional application to claim the benefit of a prior filed copending nonprovisional application or copending international application designating the United States of America, each prior application must name as an inventor at least one inventor named in the later filed nonprovisional application and disclose the named inventors invention claimed in at least one claim of the later filed nonprovisional application in the manner provided by the first paragraph of 35 U.S.C. 112. Each prior application must also be:*

- (i) An international application entitled to a filing date in accordance with PCT Article 11 and designating the United States of America; or*
- (ii) Complete as set forth in § 1.51(b); or*
- (iii) Entitled to a filing date as set forth in § 1.53(b) or § 1.53(d) and include the basic filing fee set forth in § 1.16; or*
- (iv) Entitled to a filing date as set forth in § 1.53(b) and have paid therein the processing and retention fee set forth in § 1.21(l) within the time period set forth in § 1.53(f).*

*37 C.F.R. §1.78(a)(1).*

**NOTE** *If the new application being transmitted is a divisional, continuation or a continuation-in-part of a parent case, or where the parent case is an International Application which designated the U.S., or benefit of a prior provisional application is claimed, then check the following item and complete and attach ADDED PAGES FOR NEW APPLICATION TRANSMITTAL WHERE BENEFIT OF PRIOR U.S. APPLICATION(S) CLAIMED.*

**WARNING:** *If an application claims the benefit of the filing date of an earlier filed application under 35 U.S.C. 120, 121 or 365(c), the 20-year term of that application will be based upon the filing date of the earliest U.S. application that the application makes reference to under 35 U.S.C. 120, 121 or 365(c). (35 U.S.C. 154(a)(2) does not take into account, for the determination of the patent term, any application on which priority is claimed under 35 U.S.C. 119, 365(a) or 365(b).) For a c-i-p application, applicant should review whether any claim in the patent that will issue is supported by an earlier application and, if not, the applicant should consider canceling the reference to the earlier filed application. The term of a patent is not based on a claim-by-claim approach. See Notice of April 14, 1995, 60 Fed. Reg. 20,195, at 20,205.*

**WARNING:** *When the last day of pendency of a provisional application falls on a Saturday, Sunday, or Federal holiday within the District of Columbia, any nonprovisional application claiming benefit of the provisional application must be filed prior to the Saturday, Sunday, or Federal holiday within the District of Columbia. See 37 C.F.R. § 1.78(a)(3).*

The new application being transmitted claims the benefit of prior U.S. application(s). Enclosed are ADDED PAGES FOR NEW APPLICATION TRANSMITTAL WHERE BENEFIT OF PRIOR U.S. APPLICATION(S) CLAIMED.

### 3. Papers Enclosed

#### A. Required for Filing Date under 37 C.F.R. § 1.53(b) (Regular) or 37 C.F.R. § 1.153 (Design) Application

Pages of Specification	32
Pages of Claims	33
Sheets of Drawing	7

**WARNING:** *DO NOT submit original drawings. A high quality copy of the drawings should be supplied when filing a patent application. The drawings that are submitted to the Office must be on strong, white, smooth, and non-shiny paper and meet the standards according to § 1.84. If corrections to the drawings are necessary, they should be made to the original drawing and a high-quality copy of the corrected original drawing then submitted to the Office. Only one copy is required or desired. For comments on proposed then-new 37 C.F.R. 1.84, see Notice of March 9, 1988. (1990 O.G. 57-62).*

**NOTE:** *Identifying indicia, if provided, should include the application number or the title of the invention, inventor's name, docket number (if any), and the name and telephone number of a person to call if the Office is unable to match the drawings to the proper application. This information should be placed on the back of each sheet of drawing a minimum distance of 1.5 cm. (5/8 inch) down from the top of the page. 37 C.F.R. § 1.84(c).*

*(complete the following, if applicable)*

The enclosed drawing(s) are photograph(s), and there is also attached a APETITION TO ACCEPT PHOTOGRAPH(S) AS DRAWING(S). 37 C.F.R. § 1.84(b).

Drawings:

Formal  
 Informal

**B. Other Papers Enclosed**

7 Pages of declaration and power of attorney  
1 Pages of Abstract  
4 Pages Assignment with Cover Sheet  
3 Pages Statement Claiming Small Entity Status

**4. Additional Papers Enclosed**

Amendment to claims

Cancel in this application claims \_\_\_\_\_ before calculating the filing fee. (At least one original independent claim must be retained for filing purposes.)

Add the claims shown on the attached amendment. (Claims added have been numbered consecutively following the highest numbered original claims.)

Preliminary Amendment

Information Disclosure Statement (37 C.F.R. 1.98)

Form PTO-1449 (PTO/SB/08A and 08B)

Citations

Declaration of Biological Deposit

Submission of A Sequence Listing, computer readable copy and/or amendment pertaining thereto for biotechnology invention containing nucleotide and/or amino acid sequence.

Authorization of Attorney(s) to Accept and Follow Instructions from Representative

Special Comments

Other

**5. Declaration or Oath (including power of attorney)**

*NOTE: A newly executed declaration is not required in a continuation or divisional application provided the prior nonprovisional application contained a declaration as required, the application being filed is by all or fewer than all the inventors named in the prior application, there is no new matter in the application being filed, and a copy of the executed declaration filed in the prior application (showing the signature or an indication thereon that it was signed) is submitted. The copy must be accompanied by a statement requesting deletion of the names of person(s) who are not inventors of the application being filed. If the declaration in the prior application was filed under § 1.47 then a copy of that declaration must be filed accompanied by a copy of the decision granting § 1.47 status or, if a nonsigning person under § 1.47 has subsequently joined in a prior application, then a copy of the subsequently executed declaration must be filed. See 37 C.F.R. §1.63(d)(1)-(3).*

*NOTE: A declaration filed to complete an application must be executed, identify the specification to which it is directed, identify each inventor by full name, including the family name, and at least one given name without abbreviation together with any other given name or initial, and the residence, post office address and country of citizenship of each inventor, and state whether the inventor is a sole or joint inventor. 37 C.F.R. §1.63(a)(1)-(4).*

Enclosed  
Executed by  
*(check all applicable boxes)*

inventor(s).

legal representative of inventor(s). 37 C.F.R. §1.42 or §1.43.  
 joint inventor or person showing a proprietary interest on behalf of inventor who refused to sign or cannot be reached.

This is the petition required by 37 C.F.R. §1.47 and the statement required by 37 C.F.R. §1.47 is also attached. See item 13 below for fee.

Not Enclosed.

**NOTE:** *Where the filing is a completion in the U.S. of an International Application, or where the completion of the U.S. application contains subject matter in addition to the International Application, the application may be treated as a continuation or continuation-in-part, as the case may be, utilizing ADDED PAGE FOR NEW APPLICATION TRANSMITTAL WHERE BENEFIT OF PRIOR U.S. APPLICATION CLAIMED.*

Application is made by a person authorized under 37 C.F.R. §1.41(c) on behalf of all the above named inventor(s).

*(The declaration or oath, along with the surcharge required by 37 C.F.R. § 1.16(e), can be filed subsequently).*

Showing that the filing is authorized.  
*(not required unless called into question. 37 C.F.R. § 1.41(d))*

## 6. Inventorship Statement

**WARNING:** *If the named inventors are each not the inventors of all the claims an explanation, including the ownership of the various claims at the time the last claimed invention was made, should be submitted.*

The inventorship for all the claims in this application are:

The same.

or

Not the same. An explanation, including the ownership of the various claims at the time the last claimed invention was made,  
 is submitted.  
 will be submitted.

## 7. Language

**NOTE:** *An application including a signed oath or declaration may be filed in a language other than English. An English translation of the non-English language application and the processing fee of \$130.00 required by 37 C.F.R. § 1.17(k) is required to be filed with the application, or within such time as may be set by the Office. 37 C.F.R. § 1.52(d).*

English  
 Non-English

[ ] The attached translation includes a statement that the translation is accurate. 37 C.F.R. §1.52(d).

**8. Assignment**

An assignment of the invention to Insors Integrated Communications, Inc.

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is attached. A separate [ ] COVER SHEET FOR ASSIGNMENT (DOCUMENT) ACCOMPANYING NEW PATENT APPLICATION or  FORM PTO 1595 is also attached.  
[ ] will follow.

*NOTE: If an assignment is submitted with a new application, send two separate letters-one for the application and one for the assignment Notice of May 4, 1990 (1114 O.G. 77-78).*

*WARNING: A newly executed STATEMENT UNDER 37 C.F.R. § 3.73(b) must be filed when a continuation-in-part application is filed by an assignee. Notice of April 30, 1993, 1150 O.G. 62-64.*

**9. Certified Copy**

Certified copy(ies) of application(s)

Country	Appln. no.	Filed
Country	Appln. no.	Filed
Country	Appln. no.	Filed

from which priority is claimed

is (are) attached.  
 will follow.

NOTE: *The foreign application forming the basis for the claim for priority must be referred to in the oath or declaration. 37 C.F.R. § 1.55(a) and 1.63.*

NOTE: *This item is for any foreign priority for which the application being filed directly relates. If any parent U.S. application or International Application from which this application claims benefit under 35 U.S.C. 120 is itself entitled to priority from a prior foreign application, then complete item 18 on the ADDED PAGES FOR NEW APPLICATION TRANSMITTAL WHERE BENEFIT OF PRIOR U.S. APPLICATION(S) CLAIMED.*

#### 10. Fee Calculation (37 C.F.R. § 1.16)

##### A. Regular application

Claims:	Number Filed:	-	Basic Fee Allowance:	=	Number Extra:	x	Rate:		Amount Due:
Total Claims (§1.16(c)):	24	-	20	=	4	x	\$18	=	\$ 72
Independent Claims (§1.16(b)):	8	-	3	=	5	x	\$80	=	\$ 400.
Multiple Dependent Claims (§1.16(d)):	0	-	0	=	0	x	\$270	=	\$0
<b>Total</b>									= \$ 0
<b>+ Basic Filing Fee (37 C.F.R. §1.16(a))</b>									= \$ 710
<b>= Total Filing Fee:</b>									= \$1182.00

Amendment canceling extra claims is enclosed.  
 Amendment deleting multiple-dependencies is enclosed.  
 Fee for extra claims is not being paid at this time.

NOTE: *If the fees for extra claims are not paid on filing they must be paid or the claims cancelled by amendment, prior to the expiration of the time period set for response by the Patent and Trademark Office in any notice of fee deficiency. 37 C.F.R. § 1.16(d).*

Filing Fee Calculation \$ 1182

B.  Design application  
(\$310.00 37 C.F.R. § 1.16(f))

Filing Fee Calculation \$

C.  Plant application  
(\$480.00 37 C.F.R. § 1.16(g))

Filing Fee Calculation \$

## 11. Small Entity Statement(s)

Statement(s) that this is a filing by a small entity under 37 C.F.R. §1.9 and §1.27 is (are) attached.

***WARNING:** Status as a small entity must be specifically established in each application or patent in which the status is available and desired. Status as a small entity in one application or patent does not affect any other application or patent, including applications or patents which are directly or indirectly dependent upon the application or patent in which the status has been established. The refiling of an application under §1.53 as a continuation, division, or continuation-in-part (including a continued prosecution application under §1.53(d)), or the filing of a reissue application requires a new determination as to continued entitlement to small entity status for the continuing or reissue application. A nonprovisional application claiming benefit under 35 U.S.C. 119(e), 120, 121, or 365(c) of a prior application, or a reissue application may rely on a statement filed in the prior application or in the patent if the nonprovisional application or the reissue application includes a reference to the statement in the prior application or in the patent or includes a copy of the statement in the prior application or in the patent and status as a small entity is still proper and desired. The payment of the small entity basic statutory filing fee will be treated as such a reference for purposes of this section. 37 C.F.R. §1.28(a)(2).*

*(complete the following, if applicable)*

Status as a small entity was claimed in prior application \_\_\_\_\_, filed on \_\_\_\_\_ from which benefit is being claimed for this application under:

35 U.S.C. §       119(e),  
                   120,  
                   121,  
                   365(c),

and which status as a small entity is still proper and desired.

A copy of the statement in the prior application is included.

Filing Fee Calculation (50% of A, B or C above)      \$ 591

*NOTE: Any excess of the full fee paid will be refunded if a small entity status is established refund request are filed within 2 months of the date of timely payment of a full fee. The two-month period is not extendable under § 1.136. 37 C.F.R. §1.28(a).*

## 12. Request for International-Type Search (37 C.F.R. §1.104(d))

*(complete, if applicable)*

Please prepare an international-type search report for this application at the time when national examination on the merits takes place.

## 13. Fee Payment Being Made at This Time

[ ] Not Enclosed

[ ] No filing fee is to be paid at this time.

*(This and the surcharge required by 37 C.F.R. § 1.16(e) can be paid subsequently.)*

[X] Enclosed

[X] Filing fee \$ 591

[X] Recording assignment  
(\$40.00; 37 C.F.R. § 1.21(h))  
(See attached COVER SHEET FOR  
ASSIGNMENT ACCOMPANYING NEW  
APPLICATION.) \$ 40

[ ] Petition fee for filing by other  
than all the inventors or person  
on behalf of the inventor where  
inventor refused to sign or cannot  
be reached  
(\$130.00; 37 C.F.R. § 1.47 and 1.17(i)) \$

[ ] For processing an application with a  
specification in a non-English language  
(\$130.00; 37 C.F.R. § 1.52(d) and 1.17(k)) \$

[ ] Processing and retention fee  
(\$130.00; 37 C.F.R. § 1.53(d) and 1.21(l)) \$

[ ] Fee for international-type search report  
(\$40.00; 37 C.F.R. § 1.21(e)) \$

*NOTE: 37 C.F.R. § 1.21(l) establishes a fee for processing and retaining any application that is abandoned for failing to complete the application pursuant to 37 C.F.R. § 1.53(f) and thus, as well as the changes to 37 C.F.R. § 1.53 and 1.78(a)(1), indicate that in order to obtain the benefit of a prior U.S. application, either the basic filing fee must be paid, or the processing and retention fee of § 1.21(l) must be paid, within 1 year from notification under § 53(f).*

Total Fees Enclosed \$ 631

#### 14. Method of Payment of Fees

[ ] Check in the amount of \$\_\_\_\_\_

[X] Charge Account No. 501185 in the amount of \$ 631

*NOTE: Fees should be itemized in such a manner that it is clear for which purpose the fees are paid. 37 C.F.R. § 1.22(b).*

## 15. Authorization to Charge Additional Fees

**WARNING:** *If no fees are to be paid on filing, the following items should not be completed.*

**WARNING:** *Accurately count claims, especially multiple dependent claims, to avoid unexpected high charges, if extra claim charges are authorized.*

The Commissioner is hereby authorized to charge the following additional fees by this paper and during the entire pendency of this application to Account No. **501185**.

37 C.F.R. § 1.16(a), (f) or (g) (filing fees)

37 C.F.R. § 1.16(b), (c) and (d) (presentation of extra claims)

**NOTE:** *Because additional fees for excess or multiple dependent claims not paid on filing or on later presentation must only be paid or these claims cancelled by amendment prior to the expiration of the time period set for response by the PTO in any notice of fee deficiency (37 C.F.R. § 1.16(d)), it might be best not to authorize the PTO to charge additional claim fees, except possibly when dealing with amendments after final action.*

37 C.F.R. § 1.16(e) (surcharge for filing the basic filing fee and/or declaration on a date later than the filing date of the application)

37 C.F.R. § 1.17(a)(1)-(5) (extension fees pursuant to § 1.136(a)).

37 C.F.R. § 1.17 (application processing fees)

**NOTE:** *A written request may be submitted in an application that is an authorization to treat any concurrent or future reply, requiring a petition for an extension of time under this paragraph for its timely submission, as incorporating a petition for extension of time for the appropriate length of time. An authorization to charge all required fees, fees under § 1.17, or all required extension of time fees will be treated as a constructive petition for an extension of time in any concurrent or future reply requiring a petition for an extension of time under this paragraph for its timely submission. Submission of the fee set forth in § 1.17(a) will also be treated as a constructive petition for an extension of time in any concurrent reply requiring a petition for an extension of time under this paragraph for its timely submission. 37 C.F.R. § 1.136(a)(3).*

37 C.F.R. § 1.18 (issue fee at or before mailing of Notice of Allowance, pursuant to 37 C.F.R. § 1.311(b))

**NOTE:** *Where an authorization to charge the issue fee to a deposit account has been filed before the mailing of a Notice of Allowance, the issue fee will be automatically charged to the deposit account at the time of mailing the notice of allowance. 37 C.F.R. § 1.311(b).*

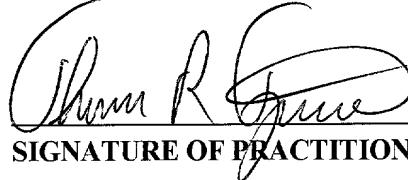
**NOTE:** *37 C.F.R. § 1.28(b) requires Notification of any change in status resulting in loss of entitlement to small entity status must be filed in the application . . . prior to paying, or at the time of paying, . . . issue fee. From the wording of 37 C.F.R. § 1.28(b), (a) notification of change of status must be made even if the fee is paid as other than a small entity and (b) no notification is required if the change is to another small entity.*

## 16. Instructions as to Overpayment

**NOTE:** *Amounts of twenty-five dollars or less will not be returned unless specifically requested within a reasonable time, nor will the payer be notified of such amounts; amounts over twenty-five dollars may be returned by check or, if requested, by credit to a deposit account. 37 C.F.R. § 1.26(a).*

[ ] Credit Account No. \_\_\_\_\_

[X] Refund

 11-3-2000  
**SIGNATURE OF PRACTITIONER**

Reg. No 40,607

Thomas R. Fitzsimons  
(type or print name of practitioner)

Tel. No.: 312-786-9169

Insors Integrated Communications  
Suite 1412, 111 West Jackson Blvd.  
Chicago, IL 60604

Customer No.: 23376

[ ] **Incorporation by reference of added pages**

*(check the following item if the application in this transmittal claims the benefit of prior U.S. application(s) (including an international application entering the U.S. stage as a continuation, divisional or C-I-P application) and complete and attach the ADDED PAGES FOR NEW APPLICATION TRANSMITTAL WHERE BENEFIT OF PRIOR U.S. APPLICATION(S) CLAIMED)*

[ ] Plus Added Pages for New Application Transmittal Where Benefit of Prior U.S. Application(s) Claimed

Number of pages added \_\_\_\_\_

[ ] Plus Added Pages for Papers Referred to in Item 4 Above

Number of pages added \_\_\_\_\_

[ ] Plus added pages deleting names of inventor(s) named on prior application(s) who is/are no longer inventor(s) of the subject matter claimed in this application.

Number of pages added \_\_\_\_\_

[ ] Plus Assignment Cover Letter Accompanying New Application

Number of pages added \_\_\_\_\_

[ ] **Statement Where No Further Pages Added**

*(if no further pages form a part of this Transmittal, then end this Transmittal with this page and check the following item)*

[X] This transmittal ends with this page.



## IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In re application of: **Bollinger, Refka**       Pattee \_\_\_\_\_  
 Application No.: \_\_\_\_\_       Patent No.: \_\_\_\_\_  
 Filed on: **(Filed Herewith on Nov 3, 2000)**  
 Issued on: \_\_\_\_\_

Title: **METHOD AND DIAL PLAN FOR PACKET BASED VOICE COMMUNICATIONS**  
**FUNCTIONALITY**

**STATEMENT CLAIMING SMALL ENTITY STATUS**  
**37 CFR §1.9(f) and §1.27(b)--SMALL BUSINESS CONCERN**

I hereby state that I am

the owner of the small business concern identified below:  
 an official of the small business concern empowered to act on behalf of the concern identified below:

Name of Small Business Concern **INSORS INTEGRATED COMMUNICATIONS**

Address of Small Business Concern **111 W. Jackson Blvd., Suite 1412; Chicago IL 60604**

I hereby state that the above identified small business concern qualifies as a small business concern, as defined in 13 CFR 121.12, and reproduced in 37 CFR 1.9(d), for purposes of paying reduced fees to the United States Patent and Trademark Office under Sections 41(a) and (b) of Title 35, United States Code, in that the number of employees of the concern, including those of its affiliates, does not exceed 500 persons. For purposes of this statement, (1) the number of employees of the business concern is the average over the previous fiscal year of the concern of the persons employed on a full-time, part-time or temporary basis during each of the pay periods of the fiscal year, and (2) concerns are affiliates of each other when either, directly or indirectly, one concern controls or has the power to control the other, or a third-party or parties controls or has the power to control both.

I hereby state that rights under contract or law have been conveyed to, and remain with, the small business concern identified above, with regard to the invention described in

the specification filed herewith, with title as listed above.  
 the application identified above.  
 the patent identified above.

If the rights held by the above-identified small business concern are not exclusive, each individual, concern or organization having rights in the invention is listed below\* and no rights to the invention are held by any person, other than the inventor, who would not qualify as an independent inventor under 37 CFR

1.9(c), if that person made the invention, or by any concern which would not qualify as a small business concern under 37 CFR 1.9(d) or a nonprofit organization under 37 CFR 1.9(e).

*NOTE: Separate statements are required from each named person, concern or organization having rights to the invention as to their status as small entities. (37 CFR 1.27)*

Each such person, concern or organization having any rights in the invention is listed below:

No such person, concern, or organization exists.  
 Each such person, concern or organization is listed below.

FULL NAME \_\_\_\_\_

ADDRESS \_\_\_\_\_

INDIVIDUAL  SMALL BUSINESS CONCERN  NONPROFIT ORGANIZATION

FULL NAME \_\_\_\_\_

ADDRESS \_\_\_\_\_

INDIVIDUAL  SMALL BUSINESS CONCERN  NONPROFIT ORGANIZATION

I acknowledge the duty to file, in this application or patent, notification of any change in status resulting in loss of entitlement to small entity status prior to paying, or at the time of paying, the earliest of the issue fee or any maintenance fee due after the date on which status as a small business entity is no longer appropriate. (37 CFR 1.28(b))

*(check the following item, if desired)*

*NOTE: The following verification statement need not be made in accordance with the rules published on October 10, 1997, 62 Fed. Reg. 52131, effective December 1, 1997.*

*NOTE: The presentation to the Office (whether by signing, filing, submitting, or later advocating) of any paper by a party, whether a practitioner or non-practitioner, constitutes a certification under 10.18(b) of this chapter. Violations of §10.18(b)(2) of this chapter by a party, whether a practitioner or non-practitioner, may result in the imposition of sanctions under §10.18(c) of this chapter. Any practitioner violating §10.18(b) may also be subject to disciplinary action. See §§10.18(d) and 10.23(c)(15) 37 C.F.R. § 1.4(d)(2).*

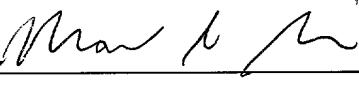
I hereby declare that all statements made herein of my own knowledge are true and that all statements made on information and belief are believed to be true; and further, that these statements were made with the knowledge that willful false statements and the like so made are punishable by fine or imprisonment, or both, under Section 1001 of Title 18 of the United States Code, and that such willful false statements may jeopardize the validity of the application, any patent issuing thereon, or any patent to which this verified statement is directed.

Name of Person Signing Michael G. Galich

Title of Person if Other Than Owner CEO

Address of Person Signing 111 W. Jackson Blvd., Suite 1412

Chicago, IL 60604

SIGNATURE: 

Date: 11/3/00

Small Entity-Small Business --page 3 of 3

## METHOD AND DIAL PLAN FOR PACKET BASED VOICE COMMUNICATIONS

## FUNCTIONALITY

5 Field of the Invention

The present invention relates to transmitting voice calls in a packet format over a data network. In particular, the present invention relates to dial plans and methods for providing call re-direct functionality to packet-based voice network configurations.

10 Background of the Invention:

Wide area networks (WAN) and local area networks (LAN) are being increasingly relied upon to carry voice communications in packet format. Technologies such as voice over internet protocol (VoIP), voice over frame relay (VoFR) and voice over asynchronous transfer mode (VoATM) have been adopted for carrying the 15 packetized voice signals. Such transmission generally provides for substantially reduced costs over traditional circuit switched voice transmissions. A particular application where packet voice systems have proved advantageous is for use by an enterprise to communicate between facilities and thereby avoid traditional circuit switched phone network toll charges.

20 To facilitate carrying of voice in packet format in such an application, gateways may be interfaced between existing phone systems and data networks. The gateways may convert signals between standard phone signals and packet based format. The gateways also provide routing instructions for the call signals, as well as providing various other functions.

Fig. 1 illustrates a simplified enterprise based network configuration for sending voice in a packet format. Acme Co. phone 2 in Chicago is connected through PBX 4 for calls to external phone 6 over LEC 8 (“Local Exchange Carrier”) 8. LEC charges of course apply to such calls. Packet based transmission of calls can be made over an Acme  
5 Co. data network to other intra-company phones to avoid tolls associated with use of LEC 8, IXC 10 (“Inter Exchange Carrier”), and LEC 12. For an intra-company call from Acme Chicago phone 2 to Acme Houston phone 14, for example, gateway 16 converts the call signal to a packet format, and routes the call over Acme WAN 18 to Houston gateway 20. Gateway 20 in turn converts the call back to a standard format and sends it  
10 to PBX 22 for transmittal to phone 14. Calls between Acme phones 2 and 14 can thereby be made without associated LEC or IXC charges.

In addition, a method of calling off-company-network (“off-net”) phones known as “leaking” can be used to save additional fees. As an example, leaking may be used to complete a call from Acme Chicago phone 2 to external phone 24 located near Houston  
15 without incurring charges from LEC 8 or IXC 10. The call to external phone 24 from phone 2 is converted to a packet format at gateway 16, routed over WAN 18 to Acme Houston, converted back to a standard format at gateway 20, and routed to PBX 22. Gateway 20 then instructs PBX 22 to send the call over LEC 12 to external phone 24. Only charges associated with LEC 12 are thus encountered.

20 In order to process calls for intra-company or leaking purposes, the gateways 16 and 20 may use what is generally known as a dial plan. A dial plan provides instruction for assigning network addresses and routing instructions to particular phone extensions, so that a dialed phone number may be translated into a data network address and route by

the network. These routing instructions and addresses may be referred to as “dial peers”.

The dial plan thereby processes incoming calls and provides instructions on how to route the call to a desired destination.

Configurations as illustrated in Fig. 1 and as described above are generally known  
5 in the art. There are several heretofore-unresolved problems with such configurations and methods, however.

A first problem involves a scenario that is known as “re-direct”. When a call is routed from PBX 4 to router 16 for transmission over WAN 18, router 16 may determine that no downstream capacity is available to carry the call (if for instance router 20 or  
10 some element in WAN 18 is down). This may result in a fast busy signal to the caller, with no logic provided for rerouting the call back to PBX 4 for alternate path transmission over LEC 8.

Attempts to resolve this problem have been made. Specifically, some recently commercially available PBX’s do provide logic for redirect functionality. In addition,  
15 upgrade “kits” can be incorporated in existing PBX’s to enable these capabilities. These new PBX’s and/or the upgrade kits, however, tend to be expensive. Many packet-based transmission configurations are retro-fitted onto existing PBX’s that do not have this functionality. Replacement of the existing PBX with the more expensive newer model is not practical. This proposed solution is therefore disadvantageous.

20 A second solution to this problem has been proposed. Specifically, it has been proposed to connect gateway 16 to LEC 8 as illustrated by dashed line of Fig. 1. Calls that would otherwise be terminated because of a downstream problem may now be rerouted over LEC 8 by gateway 16. This second proposed solution, however, leaves

several problems unresolved. As a first, it will require a dial plan providing re-direct logic. To date, no adequate dial plans are known. Also, the proposed solution requires a second connection to LEC 8. This connection requires effort to install and maintain, and requires a monthly charge. In addition, this second proposed solution may require some 5 functionality and programming of PBX 4. Some PBX's, particularly older PBX's, may not be able to be configured for this solution.

Further, even if the PBX has this functionality, programming of the PBX requires effort and knowledge of the system. This places a burden on the gateway installer, particularly when considering the multiplicity of existing PBX's. It is impractical to 10 burden the gateway installer with acquiring working knowledge of all of these different PBX's.

Another unresolved problem with the general configuration of a packet based phone system as illustrated in Fig. 1 has to do with leaking. Currently, leaking a call from phone 2 to external phone 14 requires interface with and transmission through PBX 15 22, as discussed above. This inevitably requires programming and physical configuration of PBX 22. This in turn requires working knowledge of PBX 22. As discussed above, such a requirement is disadvantageous in that a multiplicity of PBX's exists. It is burdensome and impractical for the gateway installer to have working knowledge of all different existing PBX's.

20 In addition to problems associated with re-direct functionality, further problems in the art relate to dial plans. Many dial plans that have been proposed for solving packet based voice system functionality problems require special dialing instructions. As an example, a caller from phone 2 may be required to dial "#99" to signal to PBX 4 or to

gateway 16 that the call should be routed over WAN 18. Such dial plans are disadvantageous in that any additional dialing requirements for the user are inconvenient and often result in a lower utilization rate. Again referring to the Acme configuration of Fig. 1 by way of example, an Acme employee may not remember or care to go to the 5 effort of learning dial plan dialing instructions for using the packet based voice system, and may instead simply go on using the familiar PSTN based dialing and thereby not take advantage of any cost savings available.

Heretofore unresolved problems therefore exist with regards to providing functionality for packet based phone configurations.

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Objects of the Invention:

It is an object of the invention to provide a method for call re-direct for a packet based voice system.

15 It is a further object of the invention to provide a dial plan for a packet based voice system.

It is a still further object of the invention to provide an article for comprising a dial plan for a packet based voice.

Summary of the Invention:

20 The present invention comprises a method for providing call re-direct functionality to a packet based voice system, wherein the system has at least a gateway connected to a PBX, the gateway connected to a data network, the gateway connected to a PSTN. The method comprises the steps of disconnecting the PBX from the PSTN,

connecting the gateway to the PSTN, programming the gateway to receive and determine a desired route for transmission of all incoming and outgoing calls including but not limited to all incoming calls from the PSTN, all incoming calls from the data network, and all outgoing calls from the PBX, and programming the gateway to transmit the call  
5 over the desired route if the desired route is over the PSTN or the PBX. If the desired route is over the data network, the method also comprises the steps of programming the gateway to determine if the desired route is available for transmission, transmitting the call if the desired route is available, and if the desired route is not available determining a desired route over the PSTN and transmitting the call over the PSTN. Preferably, the  
10 method of the invention also comprises the steps receiving a call, querying the call for a termination number, and truncating the termination number for transmission.

In a first embodiment of the method of the invention, the step of programming the gateway to receive and determine a desired route for all incoming and outgoing calls comprises programming the gateway to execute a dial plan. The dial plan preferably  
15 comprises the steps of receiving a call and querying the call for a termination number, and using the termination number to determine if the call is:

- an intra-company inbound call coming over the data network wherein a desired route is determined to be over the PBX,
- a leaking call coming over the network wherein a desired route is determined to  
20 be over the PSTN,
- an inbound leaking call coming over the data network wherein a desired route is determined to be over the PSTN, or

- an outbound leaking call coming from the PBX wherein a desired route is determined to be over the data network.

Through the method of the invention, a packet based voice system may thereby be provided with re-direct functionality that solves many of the heretofore unresolved problems in the art. In particular, the gateway is enabled to re-direct calls over the PSTN when it determines that the desired route over the data network is not available. Further, this is advantageously accomplished without requiring any interface with the PBX, thereby reducing the cost and effort associated with the re-direct solution.

The method of the invention also eliminates the expense of maintaining two connections with the PSTN as the PBX is disconnected from the PSTN. To accomplish this, the method of the invention requires a dial plan that will process all incoming and outgoing calls. That is, the gateway must functionally replace the PBX as the “front line” connection with all external telephone communications and must process incoming calls from the WAN and the PSTN as well as outgoing calls from the PBX. Dial plans of the prior art do not provide such processing capabilities.

The current invention further comprises a dial plan for use with a gateway in a packet based voice system. The gateway is connected to a PBX serving an enterprise, to a data network, and to a PSTN. The dial plan generally comprises: programming the gateway to perform the steps of receiving a call, querying the call for a termination number, using the termination number to determine if the call should be routed over the PSTN, PBX, or data network, programming the gateway to determine the availability of the desired route if the desired route is over the data network, and programming the

gateway to determine a re-direct route for the call over the PSTN if the desired route over the data network is not available.

Preferably, the dial plan of the current invention further comprises using the call termination number to determine if the call is:

- 5     • an intra-company call from the data network wherein a desired route is over the PBX;
- a leaking call from the data network wherein a desired route is over the PSTN;
- a leaking call from the PBX wherein a desired route is over the data network; or
- a leaking call from the PBX wherein a desired route is over the PSTN.

10    The dial plan of the invention thereby provides the functionality to process all incoming and outgoing calls, and to re-direct calls from an unavailable data network route over the PSTN. In so doing, the dial plan of the invention solves many of the heretofore unresolved problems of the prior art.

The above brief description sets forth rather broadly the more important features 15 of the present disclosure so that the detailed description that follows may be better understood, and so that the present contributions to the art may be better appreciated. There are, of course, additional features of the disclosure that will be described hereinafter which will form the subject matter of the claims appended hereto. In this 20 respect, before explaining the several embodiments of the disclosure in detail, it is to be understood that the disclosure is not limited in its application to the details of the construction and the arrangements set forth in the following description or illustrated in the drawings. The present invention is capable of other embodiments and of being practiced and carried out in various ways, as will be appreciated by those skilled in the

art. Also, it is to be understood that the phraseology and terminology employed herein are for description and not limitation.

Brief Description of the Drawings:

5 Fig. 1 is a schematic of a voice over packet network configuration as it generally exists in the prior art;

Fig. 2 is a schematic of a voice over packet network configuration as it exists through the method of the invention;

Fig. 3 is a schematic of a voice over packet network configuration;

10 Figs. 4-7 are a flow chart illustrating an embodiment of the method and dial plan of the present invention.

Detailed Description:

Turning now to the Figures, Fig. 1 is a schematic of a packet based voice system as discussed herein above. Fig. 2 is a schematic of generally the same system as achieved through the method of the invention. In particular, through the method of the invention, 5 PBX 4 has been disconnected from LEC 8 (disconnection illustrated by dashed line 30), and gateway 16 has been connected to LEC 8 with connection 32. Although the schematic of Fig. 1 may at first glance appear similar to that of Fig. 2, it will be readily appreciated by those knowledgeable in the art that operationally achieving the system of Fig. 2 represents a novel and valuable result. In particular, as illustrated in Fig. 2, 10 gateway 16 is required to process all incoming and outgoing call traffic, whether it be over LEC 8 or WAN 18. This provides for significant advantages in configuring a voice over packet format as expenses and efforts associated with interfacing with PBX 4 have been eliminated.

In further disclosure of the method of the present invention by way of example, 15 reference is made to a hypothetical ACME Corporation having several enterprises dispersed about the globe. It is noted that as used herein, the term "enterprise" is intended to refer to a facility. By way of example and not limitation, an enterprise may comprise a business branch location, a school, a manufacturing plant, or a government office. Fig. 3 is a schematic diagram illustrating a voice over packet system for use with 20 three enterprises, ACME Chicago 50, ACME Houston 52, and ACME Munich 54. Dashed rectangles 51, 53, and 55 represent the Chicago, Houston, and Munich metro regions, respectively. ACME Chicago 50 and ACME Houston 52 are configured generally as described herein above. Chicago gateway 16 is connected to PBX 4, LEC 8,

and to WAN 18. Likewise, Houston gateway 20 is connected to WAN 18, PBX 22, and LEC 12. ACME Munich 54 is configured in much the same manner, with gateway 56 connected to PBX 58 and LEC 60.

It is noted that as used herein, “gateway” is intended to refer to a processor-based machine for routing packet-based communications over networks. “Gateways” as used herein are not intended to be limited to single machines, but may well encompass a plurality of machines working together to perform a routing function. As an example, “gateway” as used herein may refer to a gateway router connected to a “gatekeeper” computer and a directory server that all work together to route packet based communications over a network. Further, the term “router” as used herein refers to a processor-based machine used to receive and transmit data over a data network. These components may exist as separate elements or may be combined into a single processor based component. LEC’s 8, 12, 60, 66, and 68 of Fig. 3 are all connected to IXC 10. As used herein, LEC’s 8, 12, and 60 are all intended to represent local exchange carriers providing local telephone service within their respective local regions. IXC 10 is intended to represent an inter-exchange, international long distance, and/or national long distance carrier providing connectivity between LECs. It will therefore be appreciated that IXC 10 may be representative of a plurality of different carriers. As used herein all of LEC’s 8, 12, 60, and IXC 10 are what are known as public switched telephone networks (“PSTN”). Therefore, as used herein, LEC’s 8, 12, 60, 66, 68 and IXC 10 are intended to be species of a PSTN genus, and as used herein the term PSTN is intended to refer to any of a local exchange carrier, long distance carrier, or inter-exchange carrier.

It is also noted that the term “PBX” as used in the art is an acronym for private branch exchange, which is generally an exchange system used to connect phones located at an enterprise. As used herein, “PBX” is intended to broadly encompass traditional PBX systems as known in the art, as well as encompassing any other system that may be 5 used to connect phones located at an enterprise.

As will be appreciated by those knowledgeable in the art, the packet based voice system of Fig. 3 is configured so that ACME Houston 52, ACME Chicago 50, and ACME Munich 54 phones can communicate via a packet basis over WAN 18 and thereby avoid toll charges associated with transmission over the PSTN (LEC's 8, 12, and 60 and 10 IXC 10, collectively). In particular, Houston ACME phone 14 and Houston local phone 24, Chicago ACME phone 2 and local phone 6, and Munich ACME phone 62 and local phone 64, may all be interconnected over WAN 18. In addition, calls to Paris phone 72 and Rio Brazil phone 70 may be leaked from WAN 18 to substantially reduce tolls.

Practice of an embodiment of the method of the invention will allow the packet based voice system of Fig. 3 to allow for the ACME corporation to achieve re-direct functionality that was heretofore not possible. In particular, through the method of the invention gateways 16, 20, and 56 have been programmed to handle all incoming and outgoing call traffic, and to provide re-direct routing for calls originally intended for 15 WAN 18 but that cannot be completed via that route.

20 This has been accomplished by disconnecting the PBX at each respective enterprise from the respective LEC. “Disconnection” as used herein is not intended to be limited to any particular physical action, but also encompasses a process of ending PSTN

service. Respective gateways are then connected to the LEC's, as well as to WAN 18.

All call traffic, including re-direct, will now flow through the respective gateways.

As discussed herein above, the method of the invention thereby resolves a number of longstanding problems in the art. In particular, the expense and effort associated with 5 installing and configuring a packet based voice system that comprises call re-direct functionality has been greatly reduced as no replacement, upgrade, or configuration of legacy PBX's is required.

In the practice of the method of the invention, the respective gateways are programmed to execute a novel dial plan. In general, this novel dial plan provides logic 10 for routing all calls that flow through the gateway. The dial plan is transparent to the user, meaning that no special dialing instructions are required. As discussed herein, this is most advantageous, as special dialing instructions tend to result in decreased use by end users.

After receiving a call, the dial plan generally must first query a call for a 15 "termination number", which is the phone number of the destination phone the call is intended for. It is noted that as used herein the term "receiving a call" is not intended to be limited to decoding/coding functions, but is instead intended to be interpreted in its broadest sense and is intended to refer to a general step of obtaining call information.

After obtaining the termination number, the dial plan logic comprises instruction for 20 using the termination number to identify what "type" of call a particular call is, where it should be routed to, and how to parse the termination number of the call if required. Referring once again to the ACME example and to the schematic of Fig. 3, the dial plan

of one embodiment of the method of the invention can be illustrated for gateway 16 for ACME Chicago.

As a preliminary comment, it is noted that American phone numbers herein are assumed to be in a ten-digit NPA-NXX-XXXX format corresponding to the North American Numbering Plan. The NPA portion corresponds to an area code; the NXX, NXX-X, or NXX-XX to a “switch code”, and the final XXXX, XXX, or XX to an “extension code”. Further, for convenience, reference herein to foreign numbers may be in the same format. As will be appreciated by those knowledgeable in the art, this may not be completely accurate, as foreign numbers may use differing number of digits for their various portions than do American numbers. Generally, however, foreign numbers will have an initial two or three digit “NPA” portion which may correspond to a region code, an area code or a city code; a succeeding two or three digit NXX portion referred to herein as a “switch” code that may correspond to a “sub-region”, and a final XXX portion of varying length referred to herein as an “extension”.

When dialing for international termination, a phone number will be preceded by a two, three, or four digit international direct dial (“IDD”) access code and a one, two, or three digit country code (“CC”). Many countries have adopted a 00 IDD code. The US, however, uses 011. By way of example, when dialing Germany from the U.S., 011 is dialed for international direct dial access, then 49 for Germany, then the German phone number. When dialing for the United States from Germany, 00 is dialed for international direct dial access, followed by the US country code of 1, followed by the US phone number. Herein, reference may be made to a country’s one, two, or three digit

international direct dial access code and country code by reference to the acronyms IDD and CC, respectively, regardless of the number of actual digits.

With reference to Fig. 3, it is noted that Munich has a CC of 49 and a city code of 89. ACME Munich further has a “switch code” of 555. Houston has a CC of 1 and an NPA of 713. ACME Houston has a switch code of 559. Chicago has a CC of 1, and an NPA of 312, and a switch code of 786-9 for ACME Chicago. Paris has a CC of 33, an NPA of 130. Rio de Janeiro, Brazil has a country code of 55, and a city code of 21.

In a preferred embodiment of the method and dial plan of the invention, the dial plan will provide for inbound international leaking. That is, a call may be generated in a first country to be terminated in a second country, but leaked over a data network to a third country for transmission to the second country over the PSTN. This is advantageous if the third country enjoys more competitive international rates than the first country. An example illustrating this can be drawn with reference to Fig. 3. If ACME Germany wishes to place a call to phone 70 in Rio de Janeiro, instead of routing the call over LEC 60, IXC 10, and LEC 68, the call may be leaked over WAN 18 to ACME Chicago gateway 16 for routing over IXC 10 and LEC 68 to phone 70. This could provide savings if for instance Germany had international rates to Brazil over IXC 10 of \$1 per minute, while in the US rates of \$0.30 per minute were available.

Table 1 summarizes possible call types with example numbers as conceived under an embodiment of the present method and dial plan of the invention. Table 1 has been prepared in the perspective of ACME Chicago gateway 16 of Fig. 3. That is, example termination numbers are as they would be received and processed by gateway 16. Referring to Table 1 as well as Fig. 3, call types A-D are all incoming international calls

coming over the WAN 18. Because the calls come over the WAN, the entire dial string is received as the termination number. These calls all originate with 001 prefix, as that is the German IDD dialed at ACME Munich 54. The 001 IDD prefix is followed by a country code of 1 for the United States.

Call Type	Example Termination Number:	From:	Send to:	Description:	Stripping?
A	001-312-786-9XXX	WAN	PBX	WAN to Enterprise (International in)	YES – send XXXX
B	001-1-312-XXX-XXXX	WAN	PSTN	WAN to Local LEAK (International in to be Leaked Local)	YES – send NXX.XXXX
C	001-1-217-XXX-XXXX	WAN	PSTN	WAN to NLD LEAK (International in to be Leaked NLD)	YES – send NPA-NXX-XXXX
D	001-55-21-XXX-XXXX	WAN	PSTN	WAN to International Leak (International in to be Leaked International to Brazil)	YES – strip 00, pre-pend with 011
E	011-49-89-555-XXXX	PBX	WAN	PBX to WAN International Enterprise	NO (will be stripped by gateway 56 in Munich)
F	011-49-89-XXX-XXXX	PBX	WAN	PBX to WAN International national (in-country) LEAK	NO (will be stripped by gateway 56 in Munich)
G	011-33-130-XXX-XXXX	PBX	WAN	PBX to WAN International for International (out-of-country) LEAK (leaking through ACME Munich to Paris)	NO (will be stripped by gateway 56 in Munich)
H	011-CC-NPA-XXX-XXXX	PBX	PSTN	PBX to PSTN International (if CC does not match Int. Leak List, International Enterprise List)	NO
I	1-312-786-9XXX	WAN	PBX	WAN to Enterprise	YES – send XXXX
J	1-312-XXX-XXXX	WAN	PSTN	WAN to Local Leak	YES – send NXXXXXXX
K	1-NPA-XXX-XXXX	PBX	PSTN	PBX to PSTN NLD (NPA not 713)	NO
L	1-713-559-XXXX	PBX	WAN	PBX to WAN National Enterprise (713.NXX.X matches National Enterprise List)	NO (will be stripped by gateway 20 in Houston)
M	1-713-XXX-XXXX	PBX	WAN	PBX to WAN National Leak (713.NXX. matches National Leak List)	NO (will be stripped by gateway 20 in Houston)
N	XXX-XXXX	PBX	PSTN	PBX to Local PSTN	NO
O	XXX	PSTN	PBX	PSTN to Enterprise	NO
P	XXX	PBX	PSTN	Special (911, 411, *69, etc)	NO

Table 1: Possible Call Types

Call type A is an inbound call from phone from ACME Munich phone 62 bound for phone 2. Call type B is inbound from phone 62 for local leaking to Chicago metro phone 6 (note that NXX-X does not equal 786-9). Call type C is inbound from phone 62 for national long distance leaking to a destination phone reachable over LEC 8 and IXC 5 10. Call type C is completed by leaking over WAN 18 with only national long distance charges from ACME Chicago to the destination phone, providing a savings as compared to paying international rates that would apply had the call been carried by an international carrier between phone 62 and the destination phone. Call type D is received over the WAN for leaking over the PSTN via Chicago (LEC 8, IXC 10, LEC 68) to Brazil, as 10 discussed above.

Call types E-H are all outbound international calls from Chicago phone 2. Call type E is an outbound call destined for phone 62 at ACME Munich for routing over WAN 18, and call type F is an outbound call destined for phone 64 in Munich for routing over WAN 18. Call type G is an outbound call for routing over the WAN to Munich 15 gateway 56 where it will be leaked to the PSTN (LEC 60 to LEC 66) for termination at phone 72 in Paris. Call type G is thus the outbound counterpart to inbound call type D. Call type H is an outbound call bound for a phone in any foreign country other than Germany or France that will thus not be leaked and will instead be sent over the PSTN.

Call types I-M are various inbound and outbound domestic long distance calls. 20 Call type I is an inbound call from ACME Houston phone 14 to ACME Chicago phone 2. Call type J is an inbound call from ACME Houston phone 14 for leaking over LEC 8 to Chicago phone 6. Leaking is of course not limited to “Local” leaking where the termination number NPA matches the enterprise NPA. Other embodiments of the

method and dial plan of the invention may comprise more far reaching leaking to NPA's different than the enterprise NPA; both in and out of the enterprise's LATA. As an example, it is noted that call type C comprises an internationally originated call for long distance leaking.

5 Call type K is an outbound national long distance call from phone 2 for routing over LEC 8 and IXC 10 to a domestic phone located somewhere in the U.S. (but not in Houston). Call type L is an outbound call from phone 2 for routing over WAN 18 and termination at ACME Houston phone 14. Call type M is an outbound call from phone 2 for routing over WAN 18 for leaking over Houston LEC 12 and termination at phone 24.

10 Call types N-P are various local inbound and outbound calls. Call type N is an outbound local call from phone 2 for routing over LEC 8 and termination at phone 6. Call type O is an inbound call from LEC 8 for termination at phone 2. It is noted that call type O comprises only three digits; this is because the LEC generally delivers the least number of digits required to terminate the call. That is, assuming that ACME Chicago 15 uses three digit extensions, LEC 8 will not deliver the initial NPA-NXX-X portion of an incoming long distance call; but will only need to deliver the final three digit XXX string required to determine which exact phone the call will terminate at. The number of digits delivered will of course vary with the particular end user, and may by way of example comprise a four digit, a three digit, or a two digit string. This will be the case regardless 20 of whether the call is a local, national long distance, or international long distance call. Call type P is a "special" three digit outbound local call for routing over LEC 8, and may comprise by way of example a 9-1-1 call, a 4-1-1 call, or a \*-6-9 call.

The types of calls listed in Table 1 are of course not representative of all possible call types, but are instead a list of possible call types for one embodiment of the dial plan of the invention. Additional call types will be anticipated under other embodiments of the invention. As an example of additional call types, it is within the scope of the 5 appended claims to add an additional layer of leaking whereby phone 6 may dial into gateway 16 over LEC 8 with a call to be delivered over WAN 18 to phone 62 in Munich. Such a call may require two-stage dialing, which could be accommodated by a dial plan within the scope of the appended claims.

The dial plan of the invention provides logic to determine how to categorize a call 10 according to the call types of Table 1. This task is difficult in that most commercial gateways are not provided with means for determining a call source. That is, calls are not identified with a source. The gateway has no way of knowing that a given call came in from the PSTN other than through dial plan logical analysis of the termination number.

Initial steps of an embodiment of the dial plan of the invention comprise 15 preparing several lists that will be useful to differentiate the call types from one another. These lists are summarized in Table 2, and generally comprise a National Enterprise list, a National Leak list, an International Inbound list, an International Outbound Enterprise list, an International Outbound Leak list, and a Special list. The National Enterprise list contains NPA-NXX numbers corresponding to all domestic enterprises, and will be used 20 to identify calls that correspond to type L from Table 1. If a call has a termination number that appears on this list, it means that the call is bound for a domestic enterprise and should be routed over the WAN. The National Leak list contains NPA numbers corresponding to domestic regions to leak to, and will be used to identify calls of type M

from Table 1. The example numbers portion of Table 2 has been prepared from the perspective of Chicago gateway 16 of Fig. 3. As will be appreciated by those knowledgeable in the art, each of the respective lists must be prepared for each of the gateways in a packet based voice system. For the example of Fig. 3, then, a National  
 5 Enterprise, a National Leak, an International Inbound, and International Outbound Enterprise, an International Outbound Leak, and a Special list would be prepared for each of gateways 16, 56, and 20.

List:	Description:	Example Number (for ACME example of Fig. 3)	Call Type (from Table 1)
National Enterprise	List of NPA-NXX numbers corresponding to domestic enterprises	713-559	L
National Leak	List of NPA numbers corresponding to domestic regions to leak to	713	M
International Inbound	List of Foreign Access codes from countries in which WAN international call could originate	00	A, B, C, D
International Outbound Enterprise	List of CC-NPA-NXX numbers corresponding to international enterprises	49-89-555	E
International Outbound Leak	List of CC numbers corresponding to international regions to leak to over WAN	49, 33	F, G
Special	List of “special” numbers of less than seven digits corresponding to outbound PSTN calls	911, 411, *69	P

10 **Table 2**

Table 2’s International Inbound list contains a list of foreign international long distance access (IDD) codes from countries in which a call coming over the WAN may have originated, and will be used to identify calls of types A-D from Table 1. The  
 15 International Outbound Enterprise list comprises CC-NPA-NXX numbers corresponding to International Enterprises as will be used to identify call type E from Table 1. As noted above, herein the NXX string is referred to as a “switch code”, and will be of differing

lengths for different enterprises and different countries. By way of example, the switch code for ACME Chicago 50 in Fig. 3 is 786-9, and for ACME Houston 52 is 559. The switch code may comprise as few as two digits, and as many as five.

The International Outbound Leak list comprises a list of numbers corresponding to international regions to which calls will be leaked over the WAN. This list is used to identify calls of type F and G from Table 1. The Special list comprises a list of numbers of less than seven digits corresponding to special services such as directory assistance and emergency numbers. The Special list will be used to identify call type P from Table 1. More detail regarding the use of these lists will be provided in the following discussion of the dial plan logic.

Developing the International Outbound Leak list will be guided to an extent by least cost routing considerations. In particular, call type G from Table 1 will require a comparison of rates for routing directly over the PSTN or routing over the WAN. It is anticipated that the US will enjoy much more competitive international rates than many other parts of the world, and that call type D (the inbound sister type to outbound type G) will be frequently used.

Figs. 4-7 comprise a flow chart illustrating the logic of an embodiment of the dial plan of the invention for use by Chicago gateway 16 of Fig. 3. That is, the flow chart illustrates an embodiment of the dial plan of the invention that would be used by Chicago gateway 16 to categorize and determine routing instructions for calls. Because it is in the perspective of Chicago gateway 16, the flow chart corresponds generally to call types of Table 1. As will be appreciated by those knowledgeable in the art, each gateway 16, 20,

and 56 of Fig. 3 would be required to be programmed with a dial plan for the ACME packet based phone system to operate.

At node 100 of Fig. 4, an incoming call is queried for a termination number. At node 102 the termination number is inspected to determine if it has more than 10 digits.

- 5 If it contains more than ten digits, it must be one of call types A-H from Table 1. Node 104 describes an examination of the termination number to determine if it begins with a string that matches any from the International Inbound list. This will determine whether the call can be categorized as a type A-D inbound international call from the WAN. That is, if a call termination number begins with a foreign access code from a country in which
- 10 a WAN call could have originated, it must have been routed from that country over the WAN to the destination gateway. As an example, if Chicago gateway 16 of Fig 3 receives a call with a termination number of greater than ten digits, it must be an international call (either incoming or outgoing). If the termination number begins with 00, it must have originated in Germany (since a US international call would begin with
- 15 011).

Because the ACME packet based voice system schematically illustrated in Fig. 3 describes enterprises as in only two countries, the International Enterprise list programmed into Chicago gateway 16 will contain only one foreign IDD. Likewise, an International Inbound list for gateway 56 in Germany would contain only one IDD code: 011. If there were enterprises in additional countries, the International Inbound list would of course comprise additional IDD's.

Referring once again to Fig. 4, node 106 returns to further dial plan inquiries on a negative response to node 104, while node 108 continues along a logically narrowing

path upon a positive response to node 104. Node 110 examines the termination number to determine whether it contains a string after the 00 IDD corresponding to the ACME Chicago enterprise NPA-NXX-X code (312-786-9XXX). If so, it is concluded at 112 that the call must be an inbound international call from an international enterprise for 5 termination at Fig. 3's phone 2 (type A from Table 1). The termination number is stripped down to an XXX extension string that PBX 4 will find useful, and is routed to PBX 4 for termination. It is noted that herein the terms "strip", "parse" and "truncate" are all intended to be generally interchangeable, and refer to a process of removing a portion of a dialed digit string.

10 With reference again to the flow chart of Fig. 4, if the termination number does not contain the NPA-NXX-X string corresponding to the ACME Chicago enterprise, then it is determined at 114 that the call must be an international inbound call from the WAN for local, national, or international leaking (type B, C or D, respectively, from Table 1). At 116 the termination number is examined to determine if it contains an NPA code 15 corresponding to the local Chicago code. If it does, it is a type B local leak call from Table 1. The termination number is parsed down to an NXX-XXXX format and routed to Fig. 3's LEC 8 for termination at node 118 of Fig. 4.

Node 120 describes actions taken on a negative response to the inquiry of node 116: the call is determined to be an inbound international call for national long distance 20 leaking over the PSTN, corresponding to Type C from Table 1. In this case the termination number must be parsed down to an NPA-NXX-XXXX format, pre-pended with a 1 (for national long distance access), and routed over the PSTN for termination at a phone located in a different area code than the 312 code of Fig. 3's gateway 16.

Upon a negative response to node 120, it is concluded that the call must be of type D from Table 1. That is, the call must be an inbound WAN leaking call for routing over the PSTN to an international location as described in node 124. Referring to Table 1 and Fig. 3 by way of example, an incoming WAN call having a termination number of 00-55-  
5 21-NXX-XXXX would first be determined to be:

- an international call at node 102,
- an incoming WAN international call at 104,
- not to be an incoming enterprise call at 110,
- not to be an incoming local leak call at 116,
- to be an incoming international leak call at 120.

10 Fig. 5 continues the logic of the embodiment of the dial plan of the invention from Fig. 4. Node 200 examines the call termination number to determine if it has a 011 prefix. If it does, the call must be of type E-H from Table 1, as indicated by node 202. With reference again to Fig. 3, the call must be an international outbound call from PBX  
15 4 of Fig. 3. Next it must be determined whether the call should be routed over the PSTN or the WAN. Node 204 examines the termination number to determine if the 011 prefix is followed by a CC.NPA that matches any of the CC.NPA from the International Enterprise list. If so, the call is categorized as a type E from Table 1 and is to be routed over the WAN to an international enterprise destination. As an example, if gateway 16 of  
20 Fig. 3 determined the termination number to begin with the string 011-49-89-555, the call would be determined to be an International Enterprise type E for routing over WAN 18 for termination at phone 62 at ACME Munich. At node 206 the dial plan would then be routed to node 5000.

If node 204 is answered in the negative, the dial plan continues to node 208, where the termination number is examined to determine if the 011 prefix is followed by a CC that matches any from the International Leak list. If so, the call must type F or G from Table 1 and be for routing over the WAN for international leaking, as indicated by 5 node 210. For example, gateway 16 of Fig. 3 would determine a call with termination number beginning with a string of 011-49-89-421 should be routed over WAN 18 to ACME Munich gateway 56 for leaking to Munich LEC 60. Also, if the call began with a 011-33 string, it would be identified as a type G call to be routed from Munich to Paris phone 72.

10 It is noted that further differentiation could be made between call types F and G. For example, the International Outbound Leak list could be sub-divided into local leaking, in-country leaking, and international leaking. A local leaking list could be developed using desired CC-NPA strings, an in-country leaking list developed with CC strings, and an international leaking list developed with CC strings.

15 Referring again to Fig. 5, if the call has a termination number that does not categorize it as an International Enterprise (type E from Table 1) or an International Leak call (type F or G from Table 1), then the call is determined to be an international call for transmission over the PSTN at node 212 (type H from Table 1). Simply put, if the call is an outbound international call and it is not to be routed over the WAN for leaking or 20 destination at an enterprise, it must be for routing over the PSTN to some country not on any leaking or enterprise list.

The embodiment of the dial plan of the invention continues in Fig. 6. At node 3000, the termination number is examined to determine if it begins with a 1. If so, the

call must be one of Types I-M from Table 1. At node 302 of Fig. 6, the termination number is examined to determine if a 1-312 prefix exists. If so, the call must be inbound from the WAN as commented at node 304, and categorized as call type I or J from Table 1. Node 306 then checks the termination number for a switch code that matches the 5 ACME Chicago facility to differentiate between call types I and J. If this exists the call must be a type I destined for termination at phone 2 of Fig. 3 as indicated by node 308. If the switch code does not match the ACME Chicago facility, the call must be a type J for leaking over LEC 8 of Fig. 3 to local phone 6, as indicated by a negative response to node 306 in node 310.

10 A negative response to node 302 leads the dial plan to node 312, and generally indicates that the call is of type K-M of Table 1. At node 314 the termination number is checked to see if the 1 prefix is followed by an NPA-NXX that matches any from the National Enterprise list from Table 2. If so, the dial plan concludes at node 316 that the call is a type L call from Table 1 to be terminated at another national enterprise. 15 Referencing the ACME example of Fig. 3, the Chicago gateway 16 would conclude that the call was to be routed over WAN 18 to ACME Houston phone 14.

A negative response to node 314 leads the dial plan to node 316, which checks the termination number to see if the call is of type M from table 1 and is to be leaked over the WAN. If so, the termination number will have an NPA string that matches one from the 20 National Leak list of Table 2, and the dial plan will proceed to node 318 of Fig. 6. If not, the dial plan concludes at node 320 that the call is an outbound national long distance call (type K from table 1) and is for routing to the PSTN.

It is noted that the example National Leak list described in Table 2 contains only one NPA code, which is the same as the ACME Houston enterprise 52 NPA. As will be appreciated by those knowledgeable in the art, however, the National Leak list may comprise additional NPA codes that are not identical to an enterprise's. As an example, 5 other NPA codes within the enterprise LATA may well be included on the leak list. NPA's of 832 and 281 are within the same LATA as Houston NPA 713, and thereby would be good candidates to be included on the National Leak List.

Other NPA codes not within the same LATA may also be included. For instance, it could be the case that calls could be completed from Houston to Denver at a lower rate 10 than calls from Chicago to Denver. In such a case, the National Leak list could include an NPA code of 213 (corresponding to Denver), so that calls from ACME Chicago with a 213 NPA code would be routed over the WAN to ACME Houston for leaking to the PSTN to Denver. The National Leak list may therefore comprise a plurality or even a multiplicity of NPA codes.

15 If the termination number does not begin with a 1, the dial plan proceeds from node 300 to node 322, where it checks to see if the termination number has less than seven digits. Recall that incoming calls delivered from the PSTN to the enterprise are delivered with the termination number set at the fewest digits required to terminate the call. That means that the call will be delivered with fewer than seven digits. Thus calls 20 with fewer than seven digits must be inbound from the PSTN, or some "special" outbound call dialed with less than seven digits.

If the call termination number has less than seven digits, the dial plan proceeds to node 324 to determine whether the termination number matches any numbers from the

Special list of table 2. If the number matches a special number, the dial plan concludes at 326 that the call is an outbound call to be routed to the PSTN corresponding to type P from Table 1. If the termination number does not match a special number, the dial plan proceeds to node 328, where the call is routed to the PBX for termination at the 5 enterprise. These calls correspond to type O from Table 1. Upon a negative response to node 322 (i.e. termination number has 7 digits), the dial plan proceeds to node 330, where it concludes that the call is an outbound local call for routing to the PSTN, indicating a type L call from Table 1.

Fig. 7 presents the re-direct portion logic of the dial plan embodiment of Figs. 4-10 6. Recall that Node 5000 is where the dial plan sends all calls that are to be routed over the WAN. At node 400, the dial plan chooses a route over the WAN for transmitting the call. Methods for choosing the route are generally known in the art. At 402 the dial plan checks the desired route to determine its availability. If the desired route is available for transmission, the call is transmitted over the route at 404. If the route is not available, the 15 dial plan chooses an alternate desired route over the PSTN at 406.

As used herein, the term “checking the availability” is intended to refer to a step of determining whether a desired route is currently available for sending a packet transmission. Various methods for “checking the availability” are known in the art. AS a first example, gateway systems available from the Cisco Corporation use information 20 packets that are sent from the gateways (routers) reporting status of the calls. Likewise, gateway systems available from the Clarent Corporation use a gatekeeper to monitor the availability of call completion, with the gatekeeper regularly informing the gateways of available routes. As an additional example, it is also known to send a “ping” over a

desired route, with the availability of that route indicated by successful receipt of the “rebounded” ping.

Preferably, the dial plan and method of the invention comprise programming a gateway to perform the various steps of the dial plan as detailed above. The term 5 “programming” as used herein is intended to be interpreted in its broadest sense. For example, and not for limitation, “programming” a gateway may comprise giving a gateway instruction directly through entry of commands, may comprise preparing an executable computer code program for use by a gateway, or may comprise loading pre-written software code onto the gateway for execution.

10 As such, an additional embodiment of the invention comprises a computer readable storage medium, with means recorded on the storage medium for executing the various steps of the dial plan as detailed herein. Preferably, the storage medium comprises a magnetic storage tape or disc, an optically readable disc, or a flash memory device. Preferred means recorded on the storage medium comprise computer readable 15 instructions, as may be written using any of a plurality of computer languages including, but not limited to, C, C+, C++, visual basic, or Cisco IOS. As is appreciated by those knowledgeable in the art, these languages may be used to write instructions that are then “compiled” into a computer readable format.

It will also be appreciated by those knowledgeable in the art that the embodiment 20 of the dial plan and method of the invention that has been herein described is only an example of the practice of the invention as claimed, and that many variations to the embodiment as described can be made while remaining in the scope of the claims. As an example, the dial plan logic as summarized in the flow chart of Figs. 4-7 could be easily

rearranged in sequence while not changing the result of the plan. The various steps of the dial plan and method of the invention are not limited to any particular sequence.

Further, the various steps of the embodiment of the dial plan discussed herein could easily be altered within the scope of the invention. As an example, several steps of the dial plan examine a call termination number string for certain sub-strings contained therein. These could be described or detected in a manner different from that described herein in detail. By way of a particular example, node 120 of Fig. 4 determines if the termination number string has a sub-string of 1-NPA-NXX-XXXX following the IDD. This node could be replaced with a node that simply looks for a CC of 1 following the IDD. It will therefore be appreciated that the dial plan of the invention is limited only in that certain decisions are to be made about a call based on its termination number, and that the exact logic used to make that decision can vary within the scope of the attached claims.

Also, the dial plan as described herein makes use of a number of “lists” as detailed in Table 2. These lists are simply groupings of data, and may comprise databases, data files, or other known data depositories. Further, the lists have been shown as individual and distinct lists. They could of course likewise be combined into a single or other combined grouping.

The advantages of the disclosed invention are thus attained in an economical, practical, and facile manner. While preferred embodiments and example configurations have been shown and described, it is to be understood that various further modifications and additional configurations will be apparent to those skilled in the art. It is intended that the specific embodiments and configurations herein disclosed are illustrative of the

preferred and best modes for practicing the invention, and should not be interpreted as limitations on the scope of the invention as defined by the appended claims. As an example, it will be obvious to those knowledgeable in the art that the specific order or number of method steps as disclosed herein could be altered somewhat without change to  
5 the underlying spirit and scope of the invention.

Claims:

What is claimed is

- 1) A method for providing call redirect functionality for a packet based voice system, the system having at least a gateway connected to a PBX, the gateway connected to a data network, the PBX connected to a PSTN; the method comprising the steps of:
  - a) disconnecting the PBX from the PSTN;
  - b) connecting the gateway to the PSTN;
  - c) programming the gateway to receive and determine a desired route for transmission of all incoming and outgoing calls, said incoming and outgoing calls including but not limited to all incoming calls from the PSTN, all incoming calls from the data network; and all outgoing calls from the PBX; and
  - d) programming the gateway to transmit said incoming and outgoing calls over said desired route if said desired route is over the PSTN or over the PBX; and
  - e) programming the gateway to detect if said desired route is available for transmitting said incoming and outgoing call if said desired route is over the data network; programming the gateway to transmit said call over said desired route over the data network if said desired route is available, and programming the gateway to redirect transmission of said call over the PSTN if said desired route is not available.

20

- 2) A method for providing redirect functionality to a packet based voice system as in claim 1, wherein the method further comprises the step of receiving a call and querying said call for a termination number, and wherein said steps of programming

the gateway to transmit said call over said desired route further comprise truncating said termination number for transmission over said desired route if said call is received over the data network and is for routing over the PSTN.

5 3) A method for providing redirect functionality for a packet based voice system as in claim 1, wherein said step of programming the gateway to receive and determine a desired route for all incoming and outgoing calls comprises:

a) programming the gateway to execute a dial plan; said dial plan comprising steps of:

10 i) receiving a call; querying said call for a termination number;

ii) determining a desired route for said call by:

(1) using said termination number to determine if said call should be routed to the PSTN, PBX, or data network.

15 iii) determining a desired route for terminating said call.

4) A method for providing redirect functionality for a packet based voice system as in claim 3, wherein said dial plan comprises the steps of:

a) receiving a call; querying said call for a termination number; and

b) using said termination number to determine if said call is:

20 i) an intra-company inbound call coming over the data network wherein a desired route is determined to be over the PBX;

ii) an inbound leaking call coming over the data network wherein a desired route is determined to be over the PSTN;

- iii) an outbound leaking call coming from the PBX wherein a desired route is determined to be over the data network;
- iv) an outbound call coming from the PBX wherein a desired route is determined to be over the PSTN.

5

5) A method for providing redirect functionality for a packet based voice system as in claim 3, wherein the enterprise has a country code, has a three digit area code, and has an at least a three digit switch code; and wherein said dial plan comprises the steps of:

- 10 a) developing a national enterprise list, said national enterprise list comprising at least an enterprise number; each of said at least an enterprise number having a three digit area code and an at least three digit switch code;
- b) receiving a call; querying said call for a termination number; said termination number comprising a string of numerical digits; and
- 15 c) categorizing said call as an:
  - i) inbound national long distance call from the data network wherein a desired route is over the PBX if said termination number begins with a one and is followed by three digits that match the enterprise three digit area code followed by at least three digits that match the enterprise at least three digit switch code;
  - 20 ii) outbound national long distance enterprise call from the PBX wherein a desired route is over the data network if said termination number begins with a one and is followed by a three digit area code and an at least three digit

switch code that match a three digit area code and an at least three digit switch code from one of said enterprise numbers from said national enterprise list;

iii) inbound call from the PSTN wherein a desired route is over the PBX if said termination number has fewer than seven digits.

5

6) A method for providing redirect functionality for a packet based voice system as in claim 5; wherein said dial plan further comprises the steps of:

a) developing a national leak list, said national leak list comprising a list of at least a national leak number having an at least a three digit area code; and

10 b) categorizing said call as an:

i) outbound national leaking call from the PBX wherein a desired route is over the data network if said termination number begins with a one and is followed by three digits that match said at least three digit area code from one of said national leak numbers on said national leak list;

15 ii) inbound national leaking call from the data network wherein a desired route is over the PSTN if said termination number begins with a one followed by three digits that match the enterprise area code followed by at least three digits that do not match the enterprise at least three digit switch number;

iii) outbound national long distance call from the PBX wherein a desired route is over the PSTN if said termination number begins with a one and is not categorized as a said inbound national leaking call, a said outbound national leaking call, a said inbound national long distance call, or a said outbound national long distance enterprise call.

7) A method for providing redirect functionality for a packet based voice system as in  
claim 5, wherein the dial plan further comprises the steps of:

5           a) developing an international outbound enterprise list, said international outbound  
                  enterprise list comprising a list of at least an international outbound enterprise  
                  number having a country code, followed by a foreign area code, followed by a  
                  foreign switch code;

10           b) developing an international inbound list, said inbound international number  
                  comprising an at least two digit international direct dial access code; and

15           c) categorizing said call as an:

                  i) outbound international enterprise call wherein a desired route is over the data  
                    network if the first three digits of said termination number are 011 and are  
                    followed by a country code, a foreign area code, and a foreign switch code  
                    that match a country code, a foreign area code, and a foreign switch code from  
                    one of said at least an enterprise numbers from said international outbound  
                    enterprise list;

                  ii) international inbound enterprise call from the data network wherein a desired  
                    route is over the PBX if said termination number has more than ten digits and  
                    an at least two digit prefix that matches said at least two digit international  
                    direct dial access code from one of said at least one inbound international  
                    number from said international inbound list, and is followed by a country  
                    code, a three digit area code, and an at least three digit switch code that match

the enterprise country code, three digit area code, and at least three digit switch code from the enterprise.

8) A method for providing redirect functionality for a packet based voice system as in

5 claim 7, wherein said dial plan further comprises the steps of:

a) developing an international outbound national leak list, said international outbound national leak list comprising a list having at least an international outbound leak number, each of said at least an international outbound leak numbers having a country code, followed by an area code; and

10 b) categorizing said call as an

i) outbound international national leak call wherein a desired route is over the data network if said termination number has three first digits of 011 followed by a country code and an area code that match a country code and area code from one of said at least a foreign leak number on said foreign leak list;

15 ii) outbound international call wherein a desired route is over the PSTN if said termination number has three first digits of 011 and said call is not classified as a said outgoing international enterprise call or a said outgoing international leak call;

20 iii) inbound international local leaking call from the data network for routing over the PSTN if said terminating number has more than ten digits and said terminating number has an at least two digit prefix that matches said at least two digit international direct dial access code from one of said at least one inbound international number from said international inbound list, followed

by a country code and an area code that matches the enterprise country code and area code, followed by an at least three digit switch code that does not match the enterprise at least three digit switch code;

iv) inbound international long distance leaking call from the data network

5 wherein a desired route is over the PSTN if said terminating number has an at least two digit prefix that matches said at least two digit international direct dial access code from one of said at least one inbound international number from said international inbound list, followed by a country code that matches the enterprise country code, followed by a three digit area code that does not match the enterprise three digit area code.

10 9) A method for providing redirect functionality for a packet based voice system as in claim 8, wherein said dial plan further comprises the steps of categorizing said call as an:

15 a) inbound international for international leaking call from the data network wherein a desired route is over the PSTN if said terminating number has an at least two digit prefix that matches said at least two digit international direct dial access code from one of said at least one inbound international number from said international inbound list, followed by a country code that does not match the enterprise country code.

20 10) A method for providing redirect functionality for a packet based voice system as in claim 3, wherein the system is for use by an enterprise having a country code, having

a three digit area code, and having an at least a three digit switch code; and wherein said dial plan comprises the steps of:

- a) developing a special list; said special list comprising at least a special number;
- b) developing a national enterprise list, said national enterprise list comprising at least an enterprise number; each of said at least an enterprise number having a three digit area code and an at least three digit switch code;
- c) receiving a call; querying said call for a termination number; said termination number comprising a string of numerical digits;
- d) categorizing said call as an:
  - i) inbound national long distance call from the data network wherein a desired route is over the PBX if said termination number begins with a one and is followed by three digits that match the enterprise three digit area code followed by at least three digits that match the enterprise at least three digit switch code;
  - ii) outbound national long distance enterprise call from the PBX wherein a desired route is over the data network if said termination number begins with a one and is followed by a three digit area code and an at least three digit switch code that match a three digit area code and an at least three digit switch code from one of said enterprise numbers from said national enterprise list;
  - iii) outbound local call from the PBX wherein a desired route is over the PSTN if said termination number matches any of said at least a special number on said special list;

iv) inbound call from the PSTN wherein a desired route is over the PBX if said termination number has fewer than seven digits.

11) A method for providing call redirect functionality for a packet based voice system,

5 the system having at least a PBX connected to a gateway and connected to the PSTN, the gateway connected to a data network, comprising the steps of:

- a) disconnecting the PBX from the PSTN;
- b) connecting the gateway to the PSTN;
- c) programming the computer to execute a dial plan; said dial plan comprising steps

10 of:

- i) receiving a call; querying said call for a termination number;
- ii) using said termination number to determine if said call is:
  - (1) an intra-company call from over the data network wherein a desired route is over the PBX;
  - (2) a leaking call from over the data network wherein a desired route is over the PSTN;
  - (3) a leaking call from the PBX wherein a desired route is over the data network;
  - (4) an outgoing call from the PBX wherein a desired route is over the PSTN;

20 d) programming the gateway to transmit said call over said desired route if said

desired route is over the PSTN or over the PBX;

- e) programming the gateway to test said desired route if said desired route is over the data network to detect if said desired route is unavailable for transmitting said

call, programming the gateway to transmit said call over said desired route if said desired route is available; and programming the gateway to redirect transmission of said call over the PSTN if said desired route is unavailable.

5 12) A method for providing call redirect functionality for a packet based voice system for an enterprise, the voice network having at least a PBX connected to a gateway and connected to the PSTN, the gateway connected to a data network, the enterprise having a three digit area code, an at least three digit switch code, comprising the steps of:

10 a) disconnecting the PBX from the PSTN;

b) connecting the gateway to the PSTN;

c) developing a national enterprise list, said national enterprise list having at least an enterprise number; each of said at least an enterprise number having a three digit area code and an at least three digit switch code;

15 d) developing a national leak list, said national leak list having a list of at least one national leak number comprising an at least a three digit area code; and

e) developing an international outbound enterprise list, said international outbound enterprise list comprising a list having at least an international outbound enterprise number, said international outbound number having an at least two digit country code, followed by an area code, followed by a switch code;

20 f) developing an international outbound leak list; said international outbound leak list comprising a list having at least an international outbound leak number having an at least two digit country code, and an area code;

g) developing an international inbound list, said international inbound list having at least an inbound international number, said inbound international number comprising an at least two digit international direct dial access code;

h) developing a special list; said special list comprising at least a special number;

5 i) programming the gateway to execute a dial plan; said dial plan comprising steps of:

i) receiving a call, querying said call for a termination number; said termination number comprising at least an extension number;

10 ii) using said termination number to categorize said call as an:

(1) inbound national long distance call from the data network wherein a desired route is over the PBX if said termination number begins with a one and is followed by three digits that match the enterprise three digit area code followed by at least three digits that match the enterprise at least three digit switch code;

15 (2) outbound national long distance enterprise call from the PBX wherein a desired route is over the data network if said termination number begins with a one and is followed by a three digit area code and an at least three digit switch code that match a three digit area code and an at least three digit switch code from one of said at least an enterprise number from said national enterprise list;

20 (3) special call from the PBX wherein a desired route is over the PSTN if said termination number is less than seven digits and matches one of said at least a special number from said special list;

(4) inbound call from the PSTN wherein a desired route is over the PBX if  
said termination number has fewer than seven digits and is not categorized  
as a said special call;

(5) outbound national leaking call from the PBX wherein a desired route is  
over the data network if said termination number begins with a one and is  
followed by three digits that match said at least three digit area code from  
one of said at least a national leak numbers from said national leak list;

(6) inbound national leaking call from the data network wherein a desired  
route is over the PSTN if said termination number begins with a one  
followed by three digits that match the enterprise area code followed by at  
least three digits that do not match the enterprise at least three digit switch  
number; and

(7) outbound national long distance call from the PBX wherein a desired route  
is over the PSTN if said termination number begins with a one and is not  
categorized as a said inbound national leaking call, a said outbound  
national leaking call, a said inbound national long distance call, or a said  
outbound national long distance enterprise call;

(8) outbound international enterprise call from the PBX wherein a desired  
route is over the data network if the first three digits of said termination  
number are 011 and are followed by an at least two digit country code, an  
area code, and a switch code that match said at least two digit country  
code, said area code, and said switch code from one of said enterprise  
numbers from said international outbound enterprise list;

(9) outbound international leak call from the PBX wherein a desired route is over the data network if said termination number has three first digits of 011 followed by a country code and an area code that match said country code and said area code from one of said at least a foreign leak numbers on said foreign leak list;

5

(10) outbound international call from the PBX wherein a desired route is over the PSTN if said termination number has three first digits of 011 and said call is not classified as a said outgoing international enterprise call or a said outgoing international leak call;

10

(11) inbound international call from the data network wherein a desired route is over the PBX if said terminating number has more than ten digits and has an at least two digit prefix that matches said at least two digit international direct dial access code from one of said at least an inbound international number from said international inbound list followed by a country code, a three digit area code, and an at least three digit switch code that match the country code, three digit area code, and at least three digit switch code of the enterprise;

15

(12) inbound international local leaking call from the data network wherein a desired route is over the PSTN if said terminating number has more than ten digits beginning with an at least two digit prefix that matches said at least two digit international direct dial access code from one of said at least one inbound international number from said international inbound list, followed by a country code and an area code that match the enterprise

20

country code and area code, and said terminating number having an at least three digit switch code following the three digit area code that does not match the enterprise at least three digit switch code;

(13) incoming international long distance leaking call from the data network

5 wherein a desired route is over the PSTN if said terminating number has more than ten digits beginning with an at least two digit prefix that matches said at least two digit international direct dial access code from one of said at least an inbound international numbers from said inbound international list, followed by a country code that matches the enterprise country code, followed by a three digit area code that does not match the enterprise area code;

10 j) programming the gateway to truncate said termination number to:

i) said extension number if said call is categorized as a said inbound national long distance call or a said inbound international call;

15 ii) an at least three digit switch code and said at least an extension code if said call is categorized as a said inbound national leaking call or a said international inbound local leaking call;

20 iii) said at least three digit area code, said at least three digit switch code, and said extension number if said call is categorized as a said inbound international long distance leaking call;

k) programming the gateway to transmit said call over said desired route if said desired route is over the PSTN or over the PBX;

1) programming the gateway to test said desired route if said desired route is over the data network to detect if said desired route is unavailable for transmitting said call, programming the gateway to transmit said call over said desired route if said desired route is available; and programming the gateway to redirect transmission of said call over the PSTN if said desired route is unavailable.

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13) A dial plan for use with a gateway in a packet based voice system, the gateway connected to a PBX serving an enterprise, the gateway connected to a data network, the gateway connected to a PSTN, the dial plan comprising the steps of:

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- a) programming the gateway to perform the steps of:
  - i) receiving a call; querying said call for a termination number;
  - ii) using said termination number to determine if said call should be routed over the PSTN, PBX, or data network;
  - iii) programming the gateway to determine a desired route over one of the PBX, PSTN, or data network for transmitting said call; and
  - iv) programming the gateway to determine the availability of said desired route if said desired route is over the data network; and programming the gateway to determine a re-direct route for said call over the PSTN if said desired route over the data network is not available.

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14) A dial plan as in claim 13, further comprising the steps of:

- a) using said termination number to determine if said call is:

- i) an intra-company call from the data network wherein a desired route is over the PBX;
- ii) a leaking call from the data network wherein a desired route is over the PSTN;
- iii) a leaking call from the PBX wherein a desired route is over the data network;

or

- iv) an outgoing call from the PBX wherein a desired route is over the PSTN.

15) A dial plan as in claim 13, wherein the enterprise has a country code, has a three digit area code, and has an at least a three digit switch code; and wherein said dial plan further comprises:

- a) a national enterprise list, said national enterprise list comprising at least an enterprise number; each of said at least an enterprise number having a three digit area code and an at least three digit switch code; and
- b) categorizing said call as an:
  - i) inbound national long distance call from the data network wherein a desired route is over the PBX if said termination number begins with a one, is followed by three digits that match the enterprise three digit area code, and is followed by at least three digits that match the enterprise at least three digit switch code;
  - ii) outbound national long distance enterprise call from the PBX wherein a desired route is over the network if said termination number begins with a one and is followed by a three digit area code and an at least three digit switch

code that match a three digit area code and an at least three digit switch code from one of said enterprise numbers from said national enterprise list;

iii) inbound call from the PSTN wherein a desired route is over the PBX if said termination number has fewer than seven digits.

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16) A dial plan as in claim 15; wherein said dial plan further comprises:

a) a national leak list, said national leak list comprising a list of at least a national leak number, said national leak number comprising at least a three digit area code; and

10 b) categorizing said call as an:

i) outbound national leaking call from the PBX wherein a desired route is over the data network if said termination number begins with a one and is followed by three digits that match said at least three digit area code from one of said national leak numbers on said national leak list;

15 ii) inbound national leaking call from the data network wherein a desired route is over the PSTN if said termination number begins with a one followed by three digits that match the enterprise area code followed by at least three digits that do not match the enterprise at least three digit switch number;

iii) outbound national long distance call from the PBX wherein a desired route is over the PSTN if said termination number begins with a one and is not categorized as a said inbound national leaking call, a said outbound national leaking call, a said inbound national long distance call, or a said outbound national long distance enterprise call.

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17) A dial plan as in claim 15, wherein the dial plan further comprises:

- a) an international outbound enterprise list, said international outbound enterprise list comprising a list of at least one international outbound enterprise number, said at least one international outbound enterprise number comprising a country code, followed by a foreign area code, followed by a foreign switch code;
- b) an international inbound list, said international inbound list having at least an inbound international number, said inbound international number comprising an at least two digit international direct dial access code; and
- c) categorizing said call as an:
  - i) outbound international enterprise call from the PBX wherein a desired route is over the data network if the first three digits of said termination number are 011 and are followed by a country code, a foreign area code, and a foreign switch code that match said country code, said foreign area code, and said foreign switch code from one of said at least one enterprise number from said international outbound enterprise list;
  - ii) international inbound call from the data network wherein a desired route is over the PBX if said termination number has an at least two digit prefix that matches said at least two digit international direct dial access code from one of said at least one inbound international number from said international inbound list.

18) A dial plan as in claim 17, wherein said dial plan further comprises:

- a) an international leak list, said international leak list comprising a list of international leak numbers, each of said international leak numbers having a country code, followed by a foreign area code; and
- b) categorizing said call as an
  - i) outgoing international leak call from the PBX wherein a desired route is over the data network if said termination number has three first digits of 011 followed by a country code and a foreign area code that match said country code and said foreign area code from one of said foreign leak numbers on said foreign leak list;
  - ii) outgoing international call from the PBX wherein a desired route is over the PSTN if said termination number has three first digits of 011 and said call is not classified as a said outgoing international enterprise call or a said outgoing international leak call;
  - iii) incoming international enterprise call from the data network wherein a desired route is over the PBX if said terminating number has an at least two digit prefix that matches said at least two digit international direct dial access code from one of said at least one inbound international number from said international inbound list, followed by a country code, three digit area code, and at least three digit switch code that match the enterprise country code, three digit area code, and at least three digit switch code;
  - iv) incoming international local leaking call from the data network wherein a desired route is over the PSTN if said terminating number has an at least two digit prefix that matches said at least two digit international direct dial access

code from one of said at least one inbound international number from said international inbound list followed by a country code and a three digit area code that match the enterprise country code and three digit area code, followed by an at least three digit switch code that does not match the enterprise at least three digit switch code;

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v) incoming international long distance leaking call from the data wherein a desired route is over the PSTN if said terminating number has an at least two digit prefix that matches said at least two digit international direct dial access code from one of said at least one inbound international number from said international inbound list followed by a country code that matches the enterprise country code followed by a three digit area code that does not match the enterprise three digit area code.

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19) A dial plan as in claim 18, wherein said dial plan further comprises categorizing said call as an:

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i) incoming international for international leaking call from the data network wherein a desired route is over the PSTN if said terminating number has an at least two digit prefix that matches said at least two digit international direct dial access code from one of said at least one inbound international number from said international inbound list followed by a country code that does not match the enterprise country code.

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20) A dial plan as in claim 13, wherein the enterprise has a country code, a three digit area code, and an at least a three digit switch code; and wherein said dial plan comprises:

- a) a special list; said special list comprising at least a number;
- 5 b) a national enterprise list, said national enterprise list comprising at least an enterprise number; each of said at least an enterprise number having a three digit area code and an at least three digit switch code;
- c) receiving a call; querying said call for a termination number; said termination number comprising a string of numerical digits; and
- 10 d) categorizing said call as an:
  - i) inbound national long distance call from the network wherein a desired route is over the PBX if said termination number begins with a one and is followed by three digits that match the enterprise three digit area code followed by at least three digits that match the enterprise at least three digit switch code;
  - 15 ii) outbound national long distance enterprise call from the PBX wherein a desired route is over the data network if said termination number begins with a one and is followed by a three digit area code and an at least three digit switch code that match a three digit area code and an at least three digit switch code from one of said enterprise numbers from said national enterprise list;
  - 20 iii) an outbound local call from the PBX wherein a desired route is over the PSTN if said termination number matches any of said at least one number on said special list;

iv) inbound call from the PSTN wherein a desired route is over the PBX if said termination number has fewer than seven digits and is not a said special call.

21) A dial plan for a packet based voice system, the system having at least a gateway connected to a PBX at an enterprise, the gateway also connected to a PSTN, the gateway also connected to a data network; the dial plan comprising the steps of:

- i) receiving a call; querying said call for a termination number;
- ii) using said termination number to determine if said call is:
  - (1) an intra-company call from over the data network wherein a desired route is over the PBX;
  - (2) a leaking call from the data network wherein a desired route is over the PSTN;
  - (3) a leaking call coming from the PBX wherein a desired route is over the data network;
  - (4) an outbound call from the PBX wherein a desired route is over the PSTN;

b) programming the gateway to test said desired route if said desired route is over the data network to detect if said desired route is unavailable for transmitting said call, programming the gateway to determine a desired re-direct route over the PSTN if said desired route is not available.

22) An article for executing a dial plan for a packet based voice system, the system having at least a gateway connected to a PBX at an enterprise, the gateway also

connected to a PSTN, the gateway also connected to a data network; the article comprising:

- a) a computer readable storage medium;
- b) means recorded on said medium for receiving a call;
- 5 c) means recorded on said medium for querying said call for a termination number;
- d) means recorded on said medium for using said termination number to determine if said call is:

(1) an intra-company call from over the data network wherein a desired route is over the PBX;

10 (2) a leaking call from the data network wherein a desired route is over the PSTN;

(3) a leaking call coming from the PBX wherein a desired route is over the data network;

(4) an outbound call from the PBX wherein a desired route is over the PSTN;

15 and

- e) means recorded on said medium for testing said desired route if said first desired route is over the data network to detect if said first desired route is unavailable for transmitting said call, means recorded on said medium for determining a desired re-direct route over the PSTN if said desired route is not available.

20 23) A dial plan for a gateway in a packet based voice system, the gateway connected to a PBX at an enterprise, the gateway connected to a data network, the gateway

connected to a PSTN; the enterprise having a three digit area code, an at least three digit switch code; the dial plan comprising:

- a) a national enterprise list, said national enterprise list having at least an enterprise number; each of said at least an enterprise number having a three digit area code and an at least three digit switch code;
- b) a national leak list, said national leak list having a list of at least one national leak number comprising at least a three digit area code;
- c) an international outbound enterprise list, said international outbound enterprise list comprising a list having at least an international outbound enterprise number, said international outbound number having an at least two digit country code, followed by a foreign area code, followed by a foreign switch code;
- d) an international inbound list, said international inbound list having at least an inbound international number, said inbound international number comprising an at least two digit international direct dial access code;
- e) a special list; said special list comprising at least a number; and
- f) programming the gateway to perform the steps of:
  - i) receiving a call; querying said call for a termination number; said termination number comprising at least an extension number;
  - ii) using said termination number to categorize said call as an:
    - (1) inbound national long distance call from the data network wherein a desired route is over the PBX if said termination number begins with a one and is followed by three digits that match the enterprise three digit area

code followed by at least three digits that match the enterprise at least three digit switch code;

5 (2) outbound national long distance enterprise call from the PBX wherein a desired route is over the data network if said termination number begins

with a one and is followed by a three digit area code and an at least three digit switch code that match a three digit area code and an at least three digit switch code from one of said at least an enterprise number from said national enterprise list;

10 (3) special call from the PBX wherein a desired route is over the PSTN if said termination number is less than seven digits and matches one of said at least a special number from said special list;

(4) inbound call from the PSTN wherein a desired route is over the PBX if said termination number has fewer than seven digits and is not categorized as a said special call;

15 (5) outbound national leaking call from the PBX wherein a desired route is over the data network if said termination number begins with a one and is followed by three digits that match said at least three digit area code from one of said at least a national leak numbers from said national leak list;

(6) inbound national leaking call from the data network wherein a desired route is over the PSTN if said termination number begins with a one followed by three digits that match the enterprise area code followed by at least three digits that do not match the enterprise at least three digit switch number;

(7) outbound national long distance call from the PBX wherein a desired route  
is over the PSTN if said termination number begins with a one and is not  
categorized as a said inbound national leaking call, a said outbound  
national leaking call, a said inbound national long distance call, or a said  
outbound national long distance enterprise call.

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(8) outbound international enterprise call from the PBX wherein a desired  
route is over the data network if the first three digits of said termination  
number are 011 and are followed by an at least two digit country code, a  
foreign area code, and a foreign switch code that match said at least two  
digit country code, said foreign area code, and said foreign switch code  
from one of said enterprise numbers from said international outbound  
enterprise list;

10  
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(9) outbound international leak call from the PBX wherein a desired route is  
over the data network if said termination number has three first digits of  
011 followed by a country code and a foreign area code that match said  
country code and said foreign area code from one of said at least a foreign  
leak numbers on said foreign leak list;

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(10) outbound international call from the PBX wherein a desired route is over  
the PSTN if said termination number has three first digits of 011 and said  
call is not classified as a said outgoing international enterprise call or a said  
outgoing international leak call;

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(11) inbound international call from the data network wherein a desired route is  
over the PBX if said terminating number has more than 10 digits and has

an at least two digit prefix that matches said at least two digit international direct dial access code from one of said at least an inbound international number from said international inbound list followed by a country code, a three digit area code, and an at least three digit switch code that match the country code, three digit area code, and at least three digit switch code of the enterprise;

5 (12) inbound international local leaking call from the data network wherein a desired route is over the PSTN if said terminating number has more than ten digits beginning with an at least two digit prefix that matches said at least two digit international direct dial access code from one of said at least one inbound international number from said international inbound list, followed by a country code and an area code that match the enterprise country code and area code, and said terminating number having an at least three digit switch code following the three digit area code that does not match the enterprise at least three digit switch code;

10 (13) incoming international long distance leaking call from the data network wherein a desired route is over the PSTN if said terminating number has more than ten digits beginning with an at least two digit prefix that matches said at least two digit international direct dial access code from one of said at least an inbound international number from said inbound international list, followed by a country code that matches the enterprise country code, followed by a three digit area code that does not match the enterprise area code;

iii) truncating said termination number to:

- (1) said extension number if said call is categorized as a said inbound national long distance call or a said inbound international call;
- (2) an at least three digit switch code and said at least an extension code if said call is categorized as a said inbound national leaking call or a said international inbound local leaking call;
- (3) said at least three digit area code, said at least three digit switch code, and said extension number if said call is categorized as a said inbound international long distance leaking call;

iv) testing said desired route if said desired route is over the data network to detect if said desired route is unavailable for transmitting said call, and determining a desired re-direct route over the PSTN if said desired route is unavailable.

15 24) An article for executing a dial plan for a packet based voice system, the packet based voice system comprising at least a gateway connected to a PBX at an enterprise, the gateway connected to a data network, the gateway connected to a PSTN; the enterprise having a three digit area code, an at least three digit switch code; the article comprising:

- 20 a) a computer readable storage medium;
- b) a national enterprise list recorded on said medium, said national enterprise list having at least an enterprise number; each of said at least an enterprise number having a three digit area code and an at least three digit switch code;

c) a national leak list recorded on said medium, said national leak list having a list of at least one national leak number comprising at least a three digit area code;

d) an international outbound enterprise list recorded on said medium, said international outbound enterprise list comprising a list having at least an international outbound enterprise number, said international outbound number having an at least two digit country code, followed by a foreign area code, followed by a foreign switch code;

e) an international inbound list recorded on said medium, said international inbound list having at least an inbound international number, said inbound international number comprising an at least two digit international direct dial access code;

f) a special list recorded on said medium; said special list comprising at least a number; and

g) means recorded on said medium for executing the steps of:

i) receiving a call; querying said call for a termination number; said termination number comprising at least an extension number;

ii) using said termination number to categorize said call as an:

(1) inbound national long distance call from the data network wherein a desired route is over the PBX if said termination number begins with a one and is followed by three digits that match the enterprise three digit area code followed by at least three digits that match the enterprise at least three digit switch code;

(2) outbound national long distance enterprise call from the PBX wherein a desired route is over the data network if said termination number begins

with a one and is followed by a three digit area code and an at least three digit switch code that match a three digit area code and an at least three digit switch code from one of said at least an enterprise number from said national enterprise list;

5 (3) special call from the PBX wherein a desired route is over the PSTN if said termination number is less than seven digits and matches one of said at least a special number from said special list;

10 (4) inbound call from the PSTN wherein a desired route is over the PBX if said termination number has fewer than seven digits and is not categorized as a said special call;

15 (5) outbound national leaking call from the PBX wherein a desired route is over the data network if said termination number begins with a one and is followed by three digits that match said at least three digit area code from one of said at least a national leak numbers from said national leak list;

(6) inbound national leaking call from the data network wherein a desired route is over the PSTN if said termination number begins with a one followed by three digits that match the enterprise area code followed by at least three digits that do not match the enterprise at least three digit switch number;

20 (7) outbound national long distance call from the PBX wherein a desired route is over the PSTN if said termination number begins with a one and is not categorized as a said inbound national leaking call, a said outbound

national leaking call, a said inbound national long distance call, or a said outbound national long distance enterprise call.

(8) outbound international enterprise call from the PBX wherein a desired

route is over the data network if the first three digits of said termination number are 011 and are followed by an at least two digit country code, a foreign area code, and a foreign switch code that match said at least two digit country code, said foreign area code, and said foreign switch code from one of said enterprise numbers from said international outbound enterprise list;

(9) outbound international leak call from the PBX wherein a desired route is

over the data network if said termination number has three first digits of 011 followed by a country code and a foreign area code that match said country code and said foreign area code from one of said at least a foreign leak numbers on said foreign leak list;

(10) outbound international call from the PBX wherein a desired route is over

the PSTN if said termination number has three first digits of 011 and said call is not classified as a said outgoing international enterprise call or a said outgoing international leak call;

(11) inbound international call from the data network wherein a desired route is

over the PBX if said terminating number has more than 10 digits and has an at least two digit prefix that matches said at least two digit international direct dial access code from one of said at least an inbound international number from said international inbound list followed by a country code, a

three digit area code, and an at least three digit switch code that match the country code, three digit area code, and at least three digit switch code of the enterprise;

(12) inbound international local leaking call from the data network wherein a

5 desired route is over the PSTN if said terminating number has more than ten digits beginning with an at least two digit prefix that matches said at least two digit international direct dial access code from one of said at least one inbound international number from said international inbound list, followed by a country code and an area code that match the enterprise country code and area code, and said terminating number having an at least three digit switch code following the three digit area code that does not match the enterprise at least three digit switch code;

(13) incoming international long distance leaking call from the data network

10 wherein a desired route is over the PSTN if said terminating number has more than ten digits beginning with an at least two digit prefix that matches said at least two digit international direct dial access code from one of said at least one inbound international number from said inbound international list, followed by a country code that matches the enterprise country code, followed by a three digit area code that does not match the enterprise area code;

15 20 iii) truncating said termination number to:

(1) said extension number if said call is categorized as a said inbound national long distance call or a said inbound international call;

(2) an at least three digit switch code and said at least an extension code if said call is categorized as a said inbound national leaking call or a said international inbound local leaking call;

(3) said at least three digit area code, said at least three digit switch code, and said extension number if said call is categorized as a said inbound international long distance leaking call;

5 iv) testing said desired route if said desired route is over the data network to detect if said desired route is unavailable for transmitting said call, and determining a desired re-direct route over the PSTN if said desired route is unavailable.

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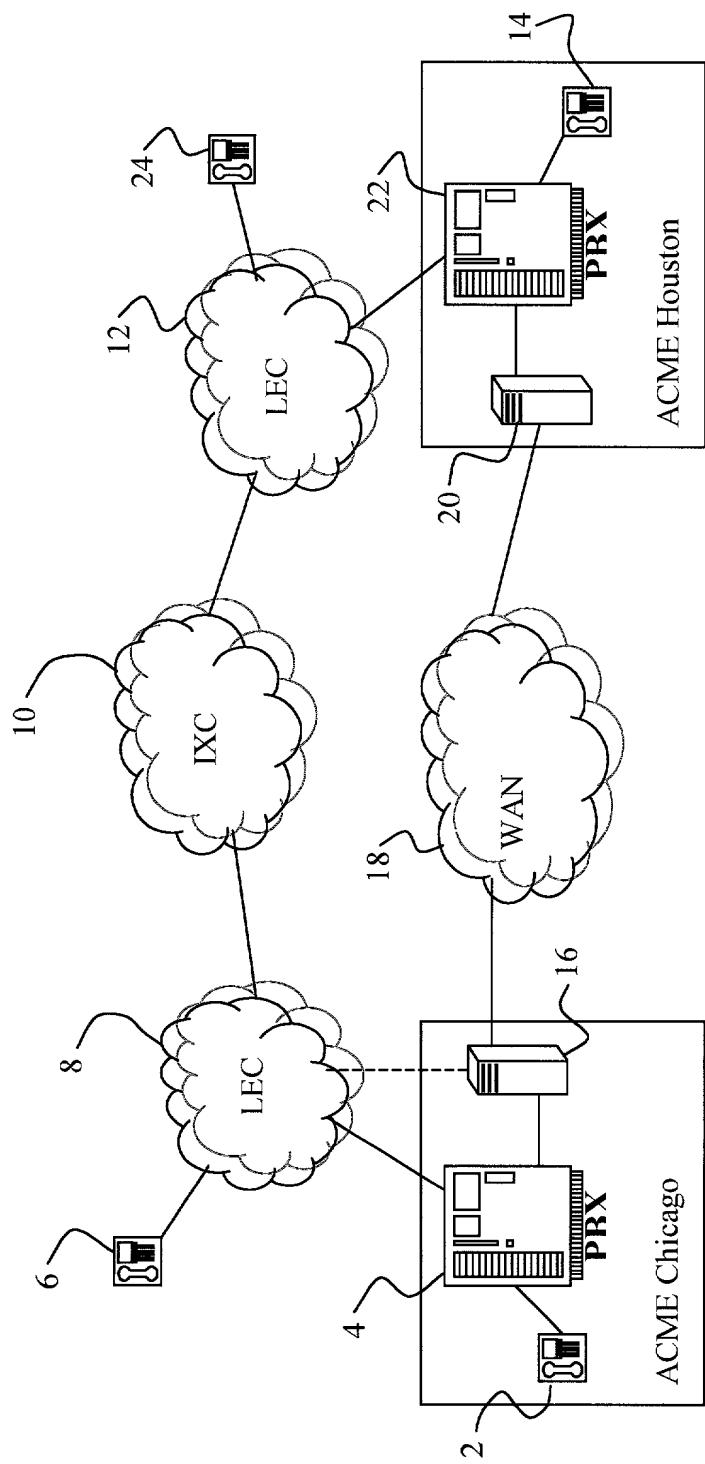
Abstract of the Invention:

A dial plan for a gateway in a packet based voice system provides call re-direct functionality to the system. The dial plan allows a gateway to process all incoming and outgoing calls for an enterprise, thereby minimizing required interface with an existing

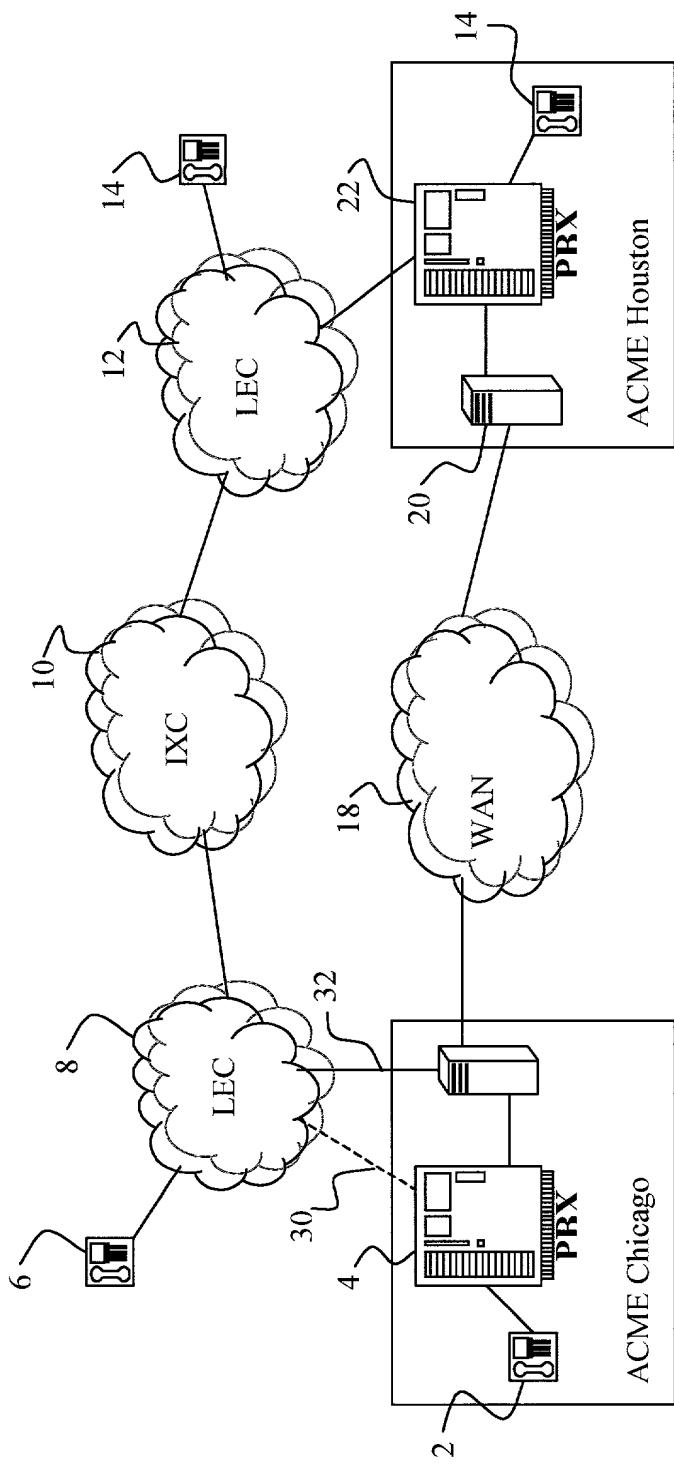
5 PBX. The dial plan identifies a given call as an incoming call from a data network, an incoming call from the PSTN, or an outgoing call from the PBX at an enterprise. The dial plan further identifies a desired route for transmitting the call to a desired destination.

If the desired route is over a data network, the dial plan tests the route to determine its availability, and if it is not available determines an alternate re-direct route over the

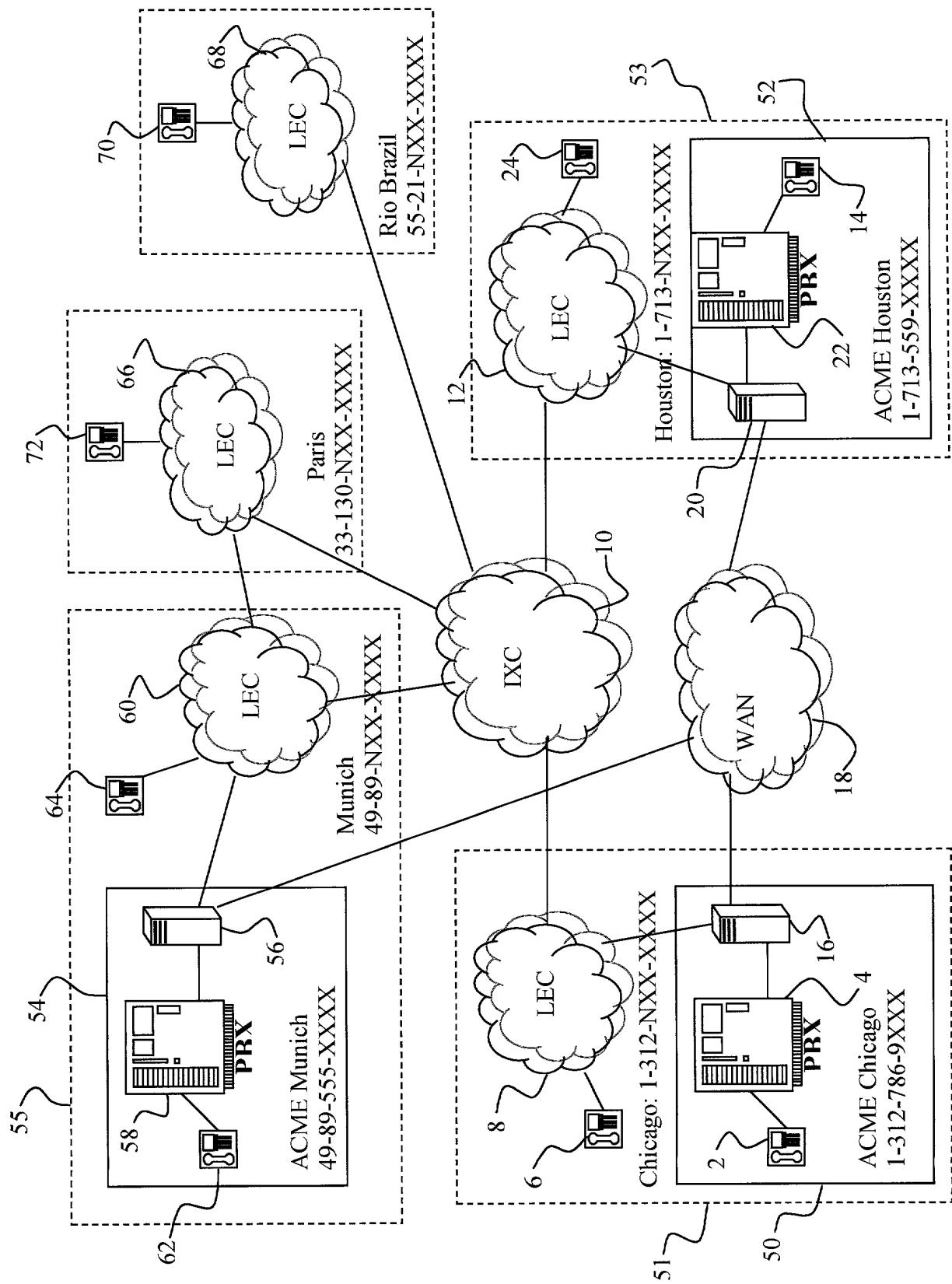
10 PSTN.



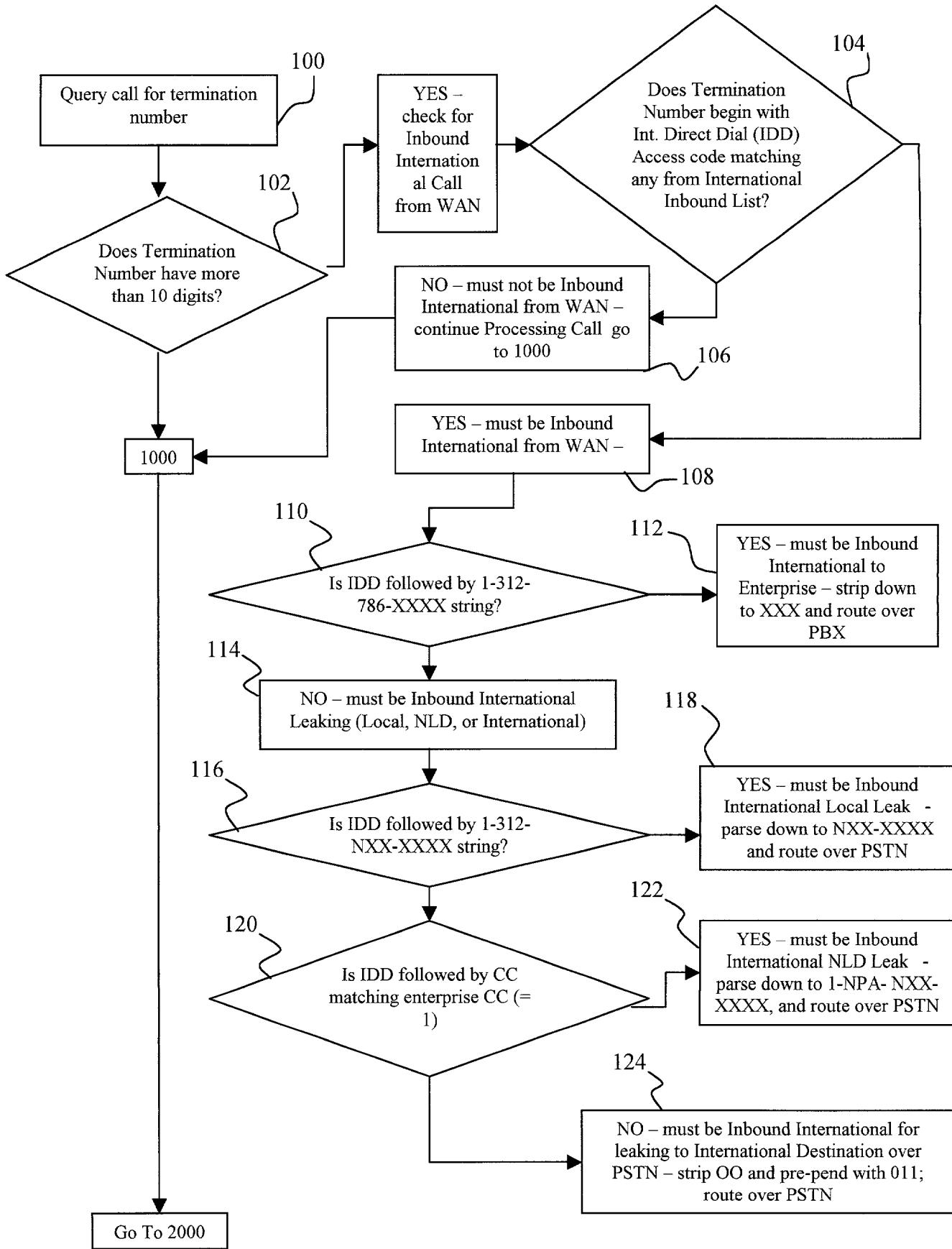
**Fig. 1**



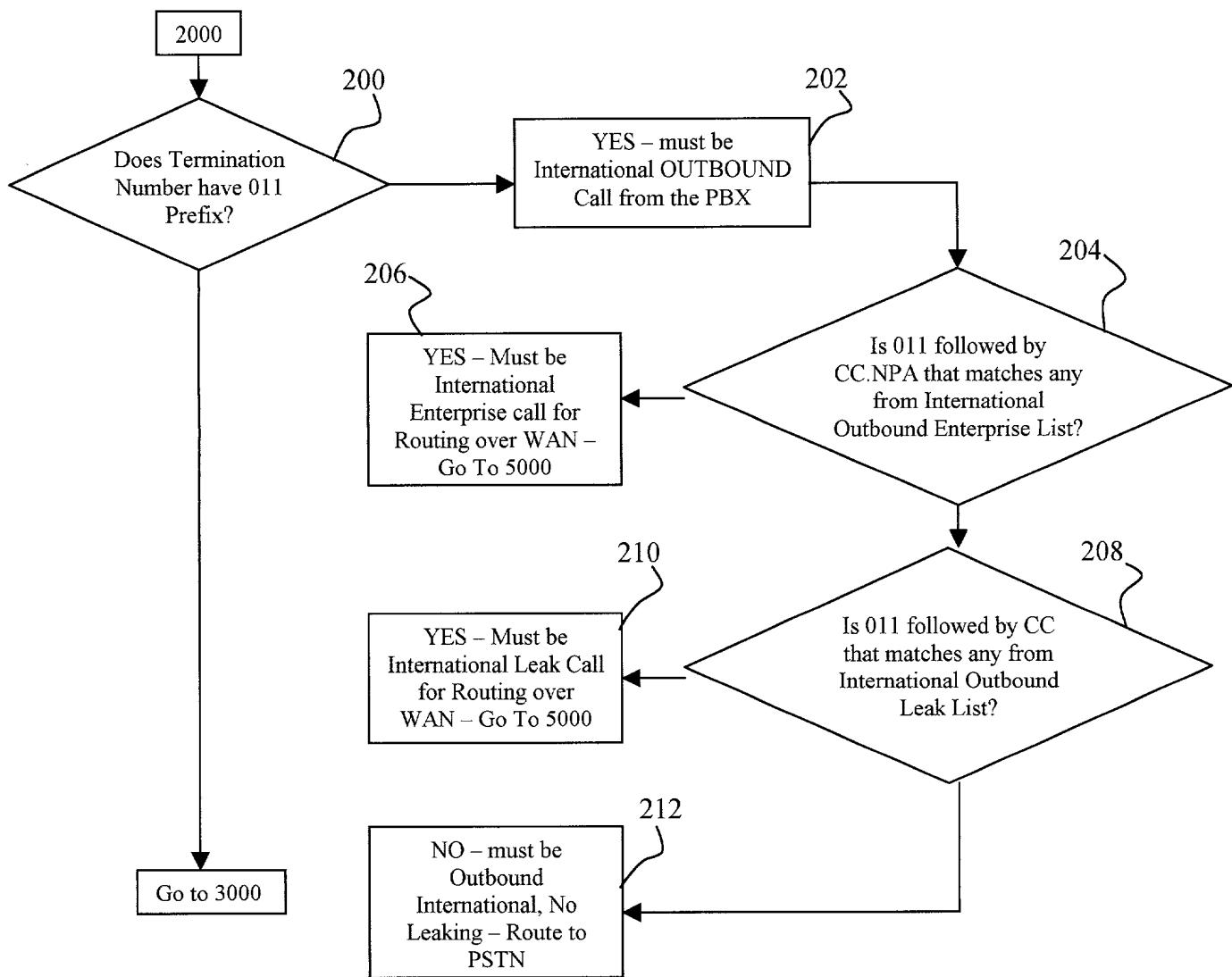
**Fig. 2**



**Fig. 3**



**Fig. 4**



**Fig. 5**

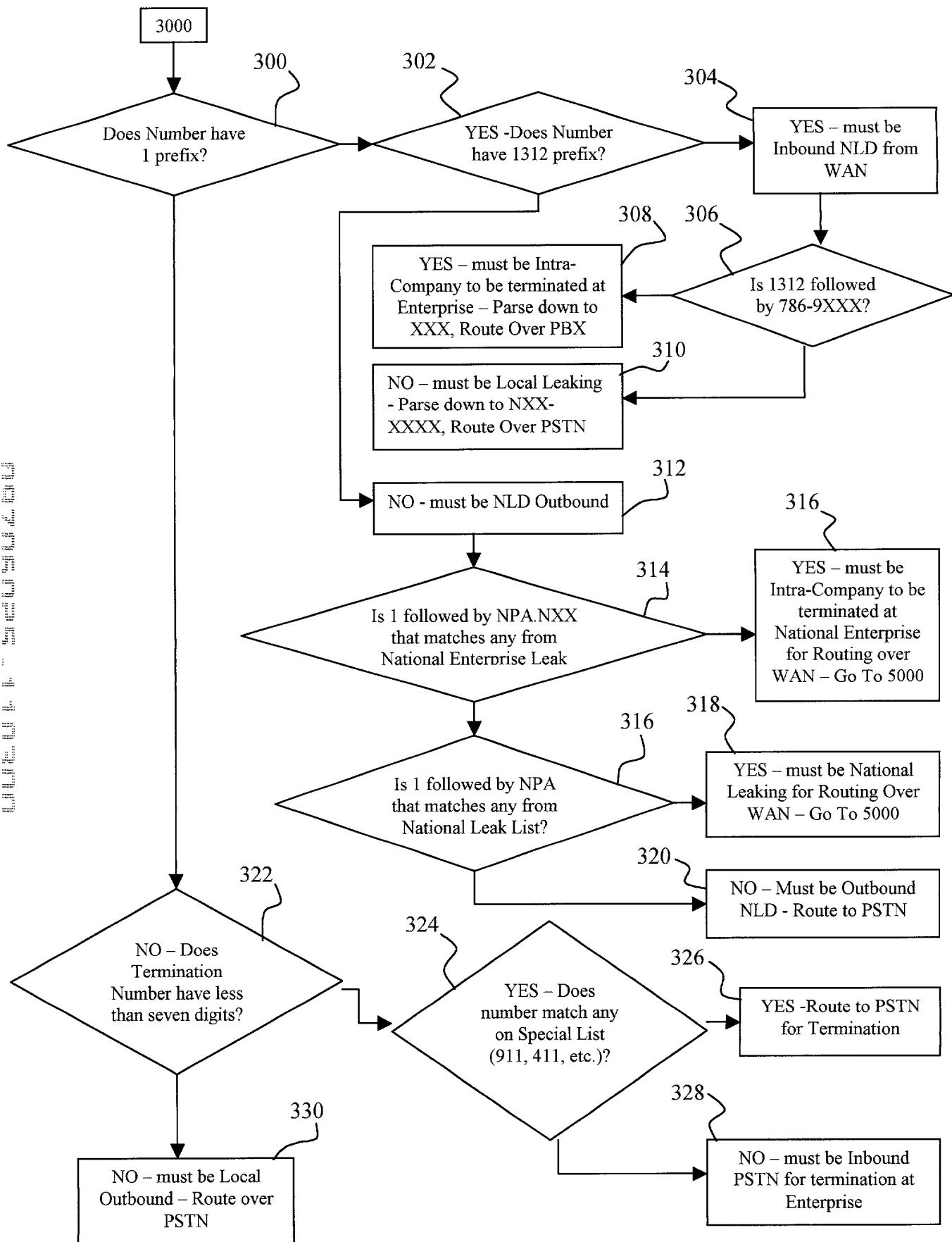
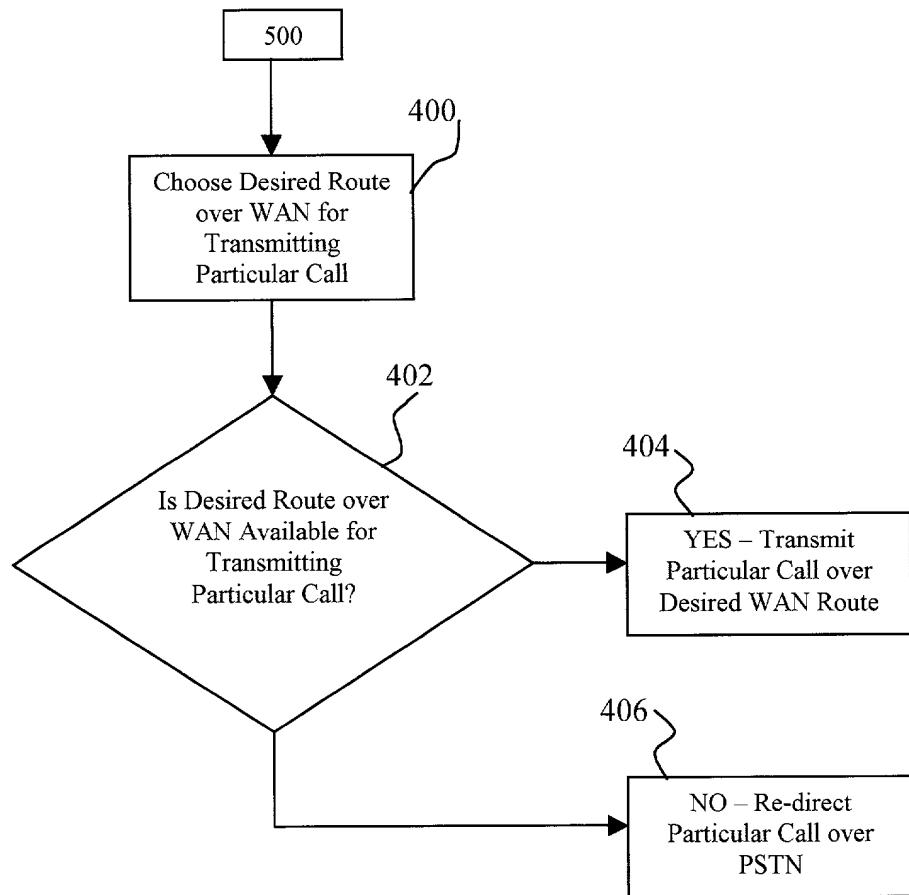


Fig. 6



**Fig. 7**

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**COMBINED DECLARATION AND POWER OF ATTORNEY**

---

(ORIGINAL, DESIGN, NATIONAL STAGE OF PCT, SUPPLEMENTAL, DIVISIONAL,  
CONTINUATION, OR C-I-P)

---

As a below named inventor, I hereby declare that:

**TYPE OF DECLARATION**

This declaration is of the following type:

*(check one applicable item below)*

original.  
 design.  
 supplemental.

**NOTE:** *If the declaration is for an International Application being filed as a divisional, continuation or continuation-in-part application, do not check next item; check appropriate one of last three items.*

national stage of PCT.

**NOTE:** *If one of the following 3 items apply, then complete and also attach ADDED PAGES FOR DIVISIONAL, CONTINUATION OR C-I-P.*

**NOTE:** *See 37 C.F.R. § 1.63(d) (continued prosecution application) for use of a prior nonprovisional application declaration in the continuation or divisional application being filed on behalf of the same or fewer of the inventors named in the prior application.*

divisional.  
 continuation.

**NOTE:** *Where an application discloses and claims subject matter not disclosed in the prior application, or a continuation or divisional application names an inventor not named in the prior application, a continuation-in-part application must be filed under 37 C.F.R. § 1.53(b) (application filing requirements-nonprovisional application).*

continuation-in-part (C-I-P).

**INVENTORSHIP IDENTIFICATION**

**WARNING:** *If the inventors are each not the inventors of all the claims, an explanation of the facts, including the ownership of all the claims at the time the last claimed invention was made, should be submitted.*

My residence, post office address and citizenship are as stated below, next to my name. I believe that I am the original, first and sole inventor (*if only one name is listed below*) or an original, first and joint inventor (*if plural names are listed below*) of the subject matter that is claimed, and for which a patent is sought on the invention entitled:

**TITLE OF INVENTION:**

**METHOD AND DIAL PLAN FOR PACKET BASED VOICE COMMUNICATIONS**  
**FUNCTIONALITY**

**SPECIFICATION IDENTIFICATION**

The specification of which:

*(complete (a), (b), or (c))*

(a)  is attached hereto.

*NOTE: The following combinations of information supplied in an oath or declaration filed on the application filing date with a specification are acceptable as minimums for identifying a specification and compliance with any one of the items below will be accepted as complying with the identification requirement of 37 C.F.R. § 1.63:*

*A(1) name of inventor(s), and reference to an attached specification which is both attached to the oath or declaration at the time of execution and submitted with the oath or declaration on filing;*

*A(2) name of inventor(s), and attorney docket number which was on the specification as filed; or*

*A(3) name of inventor(s), and title which was on the specification as filed."*

*Notice of July 13, 1995 (1177 O.G. 60).*

(b)  was filed on \_\_\_\_\_, as  Application No. 0 / \_\_\_\_\_ or  
 \_\_\_\_\_ and was amended on \_\_\_\_\_ (if applicable).

*NOTE: Amendments filed after the original papers are deposited with the PTO that contain new matter are not accorded a filing date by being referred to in the declaration. Accordingly, the amendments involved are those filed with the application papers or, in the case of a supplemental declaration, are those amendments claiming matter not encompassed in the original statement of invention or claims. See 37 C.F.R. § 1.67.*

*NOTE: The following combinations of information supplied in an oath or declaration filed after the filing date are acceptable as minimums for identifying a specification and compliance with any one of the items below will be accepted as complying with the identification requirement of 37 C.F.R. § 1.63:*

*A(1) name of inventor(s), and application number (consisting of the series code and the serial number; e.g., 08/123,456);*

*A(2) name of inventor(s), serial number and filing date;*

*A(3) name of inventor(s) and attorney docket number which was on the specification as filed;*

*A(4) name of inventor(s), title which was on the specification as filed and filing date;*

*A(5) name of inventor(s), title which was on the specification as filed and reference to an attached specification which is both attached to the oath or declaration at the time of execution and submitted with the oath or declaration; or*

*A(6) name of inventor(s), title which was on the specification as filed and accompanied by a cover letter accurately identifying the application for which it was intended by either the application number (consisting of the series*

code and the serial number; e.g., 08/123,456), or serial number and filing date. Absent any statement(s) to the contrary, it will be presumed that the application filed in the PTO is the application which the inventor(s) executed by signing the oath or declaration."

*Notice of July 13, 1995 (1177 O.G. 60), M.P.E.P. § 601(a), 6th ed., rev 3*

(c)  was described and claimed in PCT International Application No. \_\_\_\_\_ filed on \_\_\_\_\_ and as amended under PCT Article 19 on \_\_\_\_\_ (if any).

### **SUPPLEMENTAL DECLARATION (37 C.F.R. § 1.67(b))**

*(complete the following where a supplemental declaration is being submitted)*

I hereby declare that the subject matter of the

attached amendment  
 amendment filed on \_\_\_\_\_

was part of my/our invention and was invented before the filing date of the original application, above identified, for such invention.

### **ACKNOWLEDGMENT OF REVIEW OF PAPERS AND DUTY OF CANDOR**

I hereby state that I have reviewed and understand the contents of the above-identified specification, including the claims, as amended by any amendment referred to above.

I acknowledge the duty to disclose information, which is material to patentability as defined in 37, Code of Federal Regulations, § 1.56,

*(also check the following items, if desired)*

and which is material to the examination of this application, namely, information where there is a substantial likelihood that a reasonable Examiner would consider it important in deciding whether to allow the application to issue as a patent, and

in compliance with this duty, there is attached an information disclosure statement, in accordance with 37 C.F.R. § 1.98.

## PRIORITY CLAIM (35 U.S.C. §119(a)-(d))

NOTE: *The claim to priority need be in no special form and may be made by the attorney or agent if the foreign application is referred to in the oath or declaration as required by § 1.63. The claim for priority and the certified copy of the foreign application specified in 35 U.S.C. § 119(b) must be filed in the case of an interference (§1.630), when necessary to overcome the date of a reference relied upon by the examiner, when specifically required by the examiner, and in all other situations, before the patent is granted. If the claim for priority or the certified copy of the foreign application is filed after the date the issue fee is paid, it must be accompanied by a petition requesting entry and by the fee set forth in §1.17(i). If the certified copy is not in the English language, a translation need not be filed except in the case of interference; or when necessary to overcome the date of a reference relied upon by the examiner; or when specifically required by the examiner, in which event an English language translation must be filed together with a statement that the translation of the certified copy is accurate. 37 C.F.R. § 1.55(a).*

I hereby claim foreign priority benefits under Title 35, United States Code, §119(a)-(d) of any foreign application(s) for patent or inventor's certificate or of any PCT international application(s) designating at least one country other than the United States of America listed below and have also identified below any foreign application(s) for patent or inventor's certificate or any PCT international application(s) designating at least one country other than the United States of America filed by me on the same subject matter having a filing date before that of the application(s) of which priority is claimed.

*(complete (d) or (e))*

(d)  no such applications have been filed.  
(e)  such applications have been filed as follows.

NOTE: *Where item (e) is entered above and the International Application which designated the U.S. itself claimed priority check item (e), enter the details below and make the priority claim.*

### PRIOR FOREIGN/PCT APPLICATION(S) FILED WITHIN 12 MONTHS (6 MONTHS FOR DESIGN) PRIOR TO THIS APPLICATION AND ANY PRIORITY CLAIMS UNDER 35 U.S.C. § 119(a)-(d)

COUNTRY (OR INDICATE IF PCT)	APPLICATION NUMBER	DATE OF FILING DAY, MONTH, YEAR	PRIORITY CLAIMED UNDER 35 USC 119
			<input type="checkbox"/> YES <input type="checkbox"/> NO
			<input type="checkbox"/> YES <input type="checkbox"/> NO
			<input type="checkbox"/> YES <input type="checkbox"/> NO
			<input type="checkbox"/> YES <input type="checkbox"/> NO
			<input type="checkbox"/> YES <input type="checkbox"/> NO

**CLAIM FOR BENEFIT OF PRIOR U.S. PROVISIONAL APPLICATION(S)**  
(35 U.S.C. §119(e))

I hereby claim the benefit under Title 35, United States Code, §119(e) of any United States provisional application(s) listed below:

**PROVISIONAL APPLICATION NUMBER**

\_\_\_\_ / \_\_\_\_\_  
\_\_\_\_ / \_\_\_\_\_  
\_\_\_\_ / \_\_\_\_\_

**FILING DATE**

\_\_\_\_ / \_\_\_\_\_  
\_\_\_\_ / \_\_\_\_\_  
\_\_\_\_ / \_\_\_\_\_

**CLAIM FOR BENEFIT OF EARLIER U.S./PCT APPLICATION(S)  
UNDER 35 U.S.C. § 120**

The claim for the benefit of any such applications are set forth in the attached ADDED PAGES TO COMBINED DECLARATION AND POWER OF ATTORNEY FOR DIVISIONAL, CONTINUATION OR CONTINUATION-IN-PART (C-I-P) APPLICATION.

**ALL FOREIGN APPLICATION(S), IF ANY, FILED MORE THAN 12 MONTHS  
(6 MONTHS FOR DESIGN) PRIOR TO THIS U.S. APPLICATION**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

*NOTE: If the application filed more than 12 months from the filing date of this application is a PCT filing forming the basis for this application entering the United States as (1) the national stage, or (2) a continuation, divisional, or continuation-in-part, then also complete ADDED PAGES TO COMBINED DECLARATION AND POWER OF ATTORNEY FOR DIVISIONAL, CONTINUATION OR C-I-P APPLICATION for benefit of the prior U.S. or PCT application(s) under 35 U.S.C. §120.*

**POWER OF ATTORNEY**

I hereby appoint the following practitioner(s) to prosecute this application and transact all business in the Patent and Trademark Office connected therewith.

**Thomas R. Fitzsimons  
Reg. No. 40,607**

I hereby appoint the practitioner(s) associated with the Customer Number provided below to prosecute this application and to transact all business in the Patent and Trademark Office connected therewith.

Attached, as part of this declaration and power of attorney, is the authorization of the above-named practitioner(s) to accept and follow instructions from my representative(s).

---

SEND CORRESPONDENCE TO

Thomas R. Fitzsimons  
Insors Integrated Communications  
111 W. Jackson Blvd.  
Suite 1412  
Chicago, IL 60604  
312-786-9169

DIRECT TELEPHONE CALLS TO:  
(Name and telephone number)

(same)

Customer No.: 23,376

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### DECLARATION

I hereby declare that all statements made herein of my own knowledge are true and that all statements made on information and belief are believed to be true; and further that these statements were made with the knowledge that willful false statements and the like so made are punishable by fine or imprisonment, or both, under Section 1001 of Title 18 of the United States Code, and that such willful false statements may jeopardize the validity of the application or any patent issued thereon.

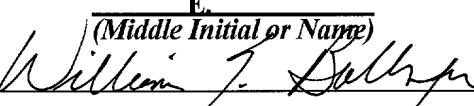
### SIGNATURE(S)

NOTE: Carefully indicate the family (or last) name, as it should appear on the filing receipt and all other document.

NOTE: Each inventor must be identified by full name, including the family name, and at least one given name without abbreviation together with any other given name or initial, and by his/her residence, post office address and country of citizenship. 37 C.F.R. §1.63(a)(3).

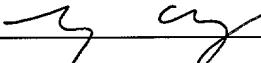
NOTE: Inventors may execute separate declarations/oaths provided each declaration/oath sets forth all the inventors. Section 1.63(a)(3) requires that a declaration/oath, inter alia, identify each inventor and prohibits the execution of separate declarations/oaths which each sets forth only the name of the executing inventor. 62 Fed. Reg. 53,131, 53,142, October 10, 1997.

Full name of sole or first inventor

William (Given Name)	E. (Middle Initial or Name)	Bollinger Family (Or Last Name)
Inventor's signature		
Date 10/30/06	Country of Citizenship	USA
Residence	Naperville, IL	
Post Office Address	2416 Nottingham Lane Naperville, IL 60565	

**Full name of second inventor**

Gary A. Refka  
*(Given Name)* *(Middle Initial or Name)* *Family (Or Last Name)*

Inventor's signature 

Date 10/31/00 Country of Citizenship USA

Residence Mt. Prospect, IL

Post Office Address 906 S. Edward

Mt. Prospect, IL 60056

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*(check proper box(es) for any of the following added page(s)  
that form a part of this declaration)*

**Signature** for fifth and subsequent joint inventors. *Number of pages added* \_\_\_\_\_

\* \* \*

**Signature** by administrator(trix), executor(trix) or legal representative for deceased or incapacitated inventor. *Number of pages added* \_\_\_\_\_

\* \* \*

**Signature** for inventor who refuses to sign or cannot be reached by person authorized under 37 C.F.R. § 1.47. *Number of pages added* \_\_\_\_\_

\* \* \*

Added page for **signature** by one joint inventor on behalf of deceased inventor(s) where legal representative cannot be appointed in time. (37 C.F.R. § 1.47)

\* \* \*

Added pages to combined declaration and power of attorney for divisional, continuation, or continuation-in-part (C-I-P) application.

*Number of pages added* \_\_\_\_\_

\* \* \*

Authorization of practitioner(s) to accept and follow instructions from representative.

*(If no further pages form a part of this Declaration,  
then end this Declaration with this page and check the following item)*

This declaration ends with this page.